# Financial Incentives and Opportunities for Historic Preservation and Archaeology in Virginia

**Department of Historic Resources** 

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## Introduction

In March 1995 the Virginia Association of Museums created "Funding Sources: A Suggested Reference List," which was later added to by the Department of Historic Resources, with a preservation focus. Also in 1995 the Virginia History Initiative--a bipartisan group representing 90 museums, historic sites, state agencies, local governments, businesses, and professions--was formed to increase awareness of Virginia's historic resources. One of the 14 products that resulted from the group's efforts was the *Financial Incentives Guide: Putting Virginia's Resources to Work*. These products were very useful when they first came out, but all are now outdated. This guides serves to update and expand the resources available for doing preservation and archaeological work in Virginia.

#### **Tax Credits**

#### Local

The *Code of Virginia* §58.1-3220.01 enables any locality to adopt an ordinance which would provide a tax credit equal to property tax liens against real estate on which a building at least 15 years old has been substantially rehabilitated, renovated, or replaced. The property owner uses the tax credit to offset real property taxes on the parcel. A locality's ordinance may establish a building age requirement that is greater than that established in the *Code of Virginia* or place other restrictions on eligibility. Contact your real estate assessor to determine if your locality has an applicable ordinance.

#### State

Rehabilitation Tax Credit. The Code of Virginia §58.1-339.2 established the Virginia historic rehabilitation tax credit. The credit is 25 percent of the eligible rehabilitation expenditures on buildings that are listed in the Virginia Landmarks Register or determined eligible for listing in the Virginia Landmarks Register. This includes buildings that are not individually listed, but are contributing buildings in historic districts that are listed on or determined eligible for listing in the Virginia Landmarks Register. Unlike the federal tax credits, the Virginia rehabilitation tax credit is available to property owners of owner-occupied residences. All rehabilitation work must be in accordance with *The Secretary of the Interior's Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings*. For owner-occupied residences, one must spend 25 percent of the assessed value of the property, minus the land, for the year before the rehabilitation work began. For income-producing properties, one must spend 50 percent of the previous year's assessed value of the property, minus the land. For more information, contact:

Department of Historic Resources 2801 Kensington Avenue Richmond, VA 23221 Phone: (804) 367-2323 Fax: (804) 367-2391

Email:

Website: http://www.dhr.virginia.gov/tax credits/tax credit.htm

**Livable Home Tax Credit.** The *Code of Virginia* §58.1-339.7 established the livable home tax credit, designed to improve accessibility and universal visitability. It applies to the purchase of a new housing unit or the retrofitting of an existing building with accessibility and universal visitability features. "A new housing unit" is defined as newly constructed units or adaptive reuse of a previously non-residential building for use as housing. The credit is \$500 for the purchase of a new housing unit and 25 percent of the retrofitting costs for an existing building not to exceed \$500, and the credit may be carried forward for five years. The program is capped at \$1 million per year, with credits pro rated among applicants if the cap is reached. The tax credit must be applied for to the Department of Housing and Community Development by February 28<sup>th</sup> of each year.

Accessibility and historic preservation guidelines can conflict, and the Americans with Disabilities Act and the *Secretary of the Interiors Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings* recognize this fact, making alternative solutions possible for historic buildings. To earn the tax credit, retrofitting of an existing building must include one accessibility feature, a lift or elevator, plus either meet an existing standard or provide sensory modifications. For new units, including adaptive reuse, the unit must include the three Universal Visitability features or at least three accessibility features and meet the adaptability requirements of an existing standard (Virginia Uniform Building Code, American National Standards Institute specifications, Uniform Federal Accessibility Standard, or Fair Housing Guidelines). For more information contact:

Virginia Department of Housing and Community Development

Attn: Shea Hollifield 501 North Second Street Richmond, VA 23219 Phone: (804) 371-7000 Fax: (804) 371-7090

Email: shea.hollifield@dhcd.virginia.gov

Website:

http://www.dhcd.virginia.gov/HousingPreservationRehabilitation/Tax\_credit\_program.htm

#### **Federal**

Rehabilitation of Historic Buildings. The Tax Reform Act of 1986 (Public Law 99-514) and IRS Code Section 47 enable property owners who rehabilitate income-producing historic buildings to qualify for a credit against their federal income tax liability. The credit is 20 percent of the eligible rehabilitation expenditures. The rehabilitation must be done in accordance with *The Secretary of the Interior's Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings*. The work must be certified by the National Park Service, U.S. Department of the Interior, through the Virginia Department of Historic Resources. For more information, see <a href="http://www.dhr.virginia.gov/tax\_credits/tax\_credit.htm">http://www.dhr.virginia.gov/tax\_credits/tax\_credit.htm</a>.

<u>Rehabilitation of Pre-1936 Non-Historic Buildings</u>. IRS Code Section 47 also enables property owners of buildings placed in service prior to 1936, but which either are non-contributing buildings in historic districts or are not listed on the National Register of Historic Places, to a 10 percent tax credit for substantial rehabilitation. Rehabilitation of pre-1936, but not certified as historic, buildings is not required to follow the *Secretary of the Interior's Standards for Rehabilitation* and the work is not reviewed by the Virginia Department of Historic Resources or the National Park Service.

Low Income Housing Tax Credit. The Tax Reform Act of 1986 also created the Low Income Housing Tax Credit program. The low income housing tax credits can be used to acquire, construct, or rehabilitate buildings and can be used in combination with the preservation tax credits. Eligible projects must either have at least 20 percent of the units with rent restrictions and occupied by individuals with incomes of 50 percent or less of the area median gross income or else 40 percent of the units have rent restrictions and are occupied by individuals with incomes of 60 percent or less of the area median gross income. The properties for which the tax credit was received must remain at these levels for 30 years. The amount of the tax credit is based on development costs multiplied by factors that periodically change and/or are locality-specific. However, the low income housing tax credit for unsubsidized projects is typically around nine (9) percent. For more information, contact:

Virginia Housing Development Authority 601 South Belvedere Street Richmond, Virginia, 23220-6504 Phone: (804) 782-1986 F:ax (804) 783-6741

Email:

Website: www.vdha.com

New Markets Tax Credit. The New Markets Tax Credit is a 39 percent credit on equity investment in a Community Development Entity (CDE) that is claimed over a seven year period. The CDE makes a qualified equity investment or loan to a qualified business in a qualified low-income community. A low-income community is defined as census tracts with a 20 percent poverty rate or household incomes at or below 80 percent of the area or statewide median, whichever is greater. Most central business districts and approximately 40 percent of other census tracts qualify. Eligible projects include commercial, community, and cultural properties, and mixed-use development, but not purely residential projects. There is a cap on the amount of New Market Tax Credits available each year, so CDE's must compete for them. New Markets Tax Credits can be twinned with the rehabilitation tax credits, but there is specific IRS guidance

on how to do this. For more information see the instructions for Form 8874 at <a href="www.irs.gov">www.irs.gov</a> or consult a tax lawyer or certified public account.

## **Syndication of Tax Credits**

Frequently individuals, nonprofits, and other organizations cannot make use of the federal or state preservation or low income housing tax credits, because they have no or insufficient tax liability. It is possible to syndicate the credits by forming a limited partnership, such as a Limited Liability Corporation (LLC), with corporate partners who can take advantage of the tax credits. In such cases the corporate partner pays cents on the dollar (usually around \$0.80 on \$1.00) to the partner doing the rehabilitation work, thus allowing the property owner to recover a substantial amount of the costs of the project. You will need to work with a lawyer, certified public accountant, or tax credit application preparation consultant familiar with syndication. The Virginia Department of Historic Resources maintains a consultant's directory, which includes tax credit application preparation consultants, that can be located on the <a href="https://www.dhr.virginia.gov">www.dhr.virginia.gov</a> website using the search feature.

## **National Trust Community Investment Corporation**

The National Trust Community Investment Corporation (NTCIC) is the for-profit subsidiary of the National Trust for Historic Preservation. For more information contact:

National Trust Community Investment Corporation 1785 Massachusetts Avenue, NW Washington, DC Phone: (202) 588-6001

Fax: (202) 588-6436

Email: NTCIC mail@ntcicfunds.com

Website: www.ntcicfunds.com

National Trust Community Investment Funds. The National Trust Community Investment Funds specializes in investing capital in projects that are eligible for federal and state rehabilitation tax credits and New Markets Tax Credits. Eligible projects must generate at least \$650,000 in tax credits and have a total development cost of at least \$3.5 million. Eligible partners are developers, nonprofits, and local governments.

National Trust Small Deal Fund. The National Trust Small Deal Fund is a partnership of the National Trust Community Investment Corporation and Tax Credit Capital, LLC. It invests in smaller historic rehabilitation projects that generate at least \$200,000 in tax credits and which have a total development cost of at least approximately \$1.2 million. Eligible partners are developers, nonprofits, and local governments. Eligible projects include commercial properties, cultural and nonprofit properties, and mixed-use properties.

Historic Theatre Financing Fund. The Historic Theatre Financing Fund is a partnership of the National Trust Community Investment Corporation and the League of Historic American Theatres. Eligible theatres must be listed, or eligible for listing, on the National Register of Historic Places, either individually or as a contributing building in a district, or be a non-historic building constructed before 1936. The theatre must be a theatre-level member in the League of Historic American Theatre. At least one member of the organization must attend a "Financing Historic Theatre Rehabilitation" training workshop and the organization must sign a "Engagement and Right of First Refusal Agreement" with National Trust Community Investment Corporation.

#### **Easements**

#### **Historic Preservation Easement Program**

The Code of Virginia §10.1-2202.1 and 10.1-2202.2 enables the state, through the Virginia Department of Historic Resources to accept donations of easements on properties that have architectural, archaeological, or historic value. The property must be listed on the Virginia Landmarks Register, either individually or a contributing property in a historic district. For the owner to be eligible for the charitable donation tax deduction, the property also must be listed on the National Register of Historic Places, again either individually or as contributing property in a historic district. The easement is granted in perpetuity to ensure the protection of the resource. Easements are negotiated on a case by case basis between the landowner and the Virginia Department of Historic Resources, but generally for buildings the easement requires the surrender of the right to modify the exterior of the building(s) or to develop the surrounding land in such a way that it would compromise the integrity of the property. For archaeological sites, the easement typically requires that no excavation takes place without coordination with the Virginia Department of Historic Resources. Department of Historic Resources staff periodically inspect easement properties and landowners have access to the staff for technical advice. For more information, contact:

Virginia Department of Historic Resources 2801 Kensington Avenue Richmond, VA 23221 Phone: (804) 367-2323 Fax: (804) 367-2391

Email:

Website: http://www.dhr.virginia.gov/easement/easement.htm

#### **Virginia Outdoors Foundation**

For various reasons a property owner may opt to preserve and protect a historic property through a conservation easement, rather than preservation easement. The Virginia Outdoors Foundation was created in 1966 by the General Assembly under *Code of Virginia* §10.1-1800. In 1997, the General Assembly created the Open Space Lands Preservation Trust Fund to offer grants that cover a portion of the expenses landowner's incur in making the donation of an easement and grants that purchase a portion of the value of the easement. The Virginia Outdoors Foundation is the largest holder of conservation easements in Virginia. The Virginia Outdoors Foundation has seven regional offices. To find the appropriate one, go to <a href="http://www.virginiaoutdoorsfoundation.org/VOF">http://www.virginiaoutdoorsfoundation.org/VOF</a> about-contactreg.php. For more information see <a href="http://www.virginiaoutdoorsfoundation.org/VOF">http://www.virginiaoutdoorsfoundation.org/VOF</a> land-newease.php.

#### Other

There are many other options for donating easements. The Virginia Outdoors Foundation maintains a list of potential easement holders in Virginia. See <a href="http://www.virginiaoutdoorsfoundation.org/VOF\_resource-partners.php">http://www.virginiaoutdoorsfoundation.org/VOF\_resource-partners.php</a>.

#### Loans

## **Enterprise**

Enterprise Community Partners is a national nonprofit dedicated to community development and affordable housing. They offer acquisition and pre-development lending, asset management and compliance, development and consulting, permanent financing of debt for multi-family affordable housing, and other financial tools, and through its subsidiary, Enterprise Community Investment, mortgage services. For more information contact:

Enterprise (Corporate Headquarters) 10227 Wincopin Circle American City Building Columbia, MD 21044 Phone: (800) 624.4298 Fax: (410) 964.1918

Email: use online contact form

http://www.enterprisecommunity.org/about/contact\_us/forms/mail\_web\_form/

Website: www.enterprisecommunity.org

or

Enterprise (Field Office) 10 G Street, NE, Suite 450 Washington, D.C. 20002 Phone: (202)842.9190 Fax: (202) 842.9191

Email: use online contact form

http://www.enterprisecommunity.org/local work/washington dc/dbowers web form/
Website: http://www.enterprisecommunity.org/local work/washington dc/default.asp#contact

## **Housing and Urban Development**

The U.S. Department of Housing and Urban Development (HUD) insures the mortgages through two programs administered by the Federal Housing Administration (FHA). Borrowers get mortgage loans through FHA-approved lenders. To obtain a list of FHA-approved lenders contact the appropriate regional HUD field office:

District of Columbia Office 820 First Street, NE, Suite 300 Washington, DC 20002 Phone: (202) 275-9200

Fax: (202) 275-9212

Email: DC webmanager@hud.gov

Geographical area: City of Alexandria, Fairfax County, Arlington County, Prince William County

and Loudoun County

Richmond Office 600 East Broad Street, Third Floor Richmond, VA 23219 Phone: (804) 842-2610 Fax: (804) 822-4984

Email: VA webmanager@hud.gov

Geographical area: all areas of Virginia not covered by the DC office

Section 203(k) Mortgage Insurance Program. Eligible borrowers include owner-occupants, nonprofits, and state and local housing agencies. In this program, a borrower gets one long-term fixed or adjustable rate mortgage loan from a FHA-approved lender. A Section 203(k) mortgage loan may be used to purchase and rehabilitate or repair one- to four-family dwellings, including condominiums (interiors only) but not cooperatives. It may also be used to convert a one-family dwelling into two- to four-family dwellings and to convert larger multiple-family dwelling into one- to four-family dwellings. It also may be used to purchase rehabilitate mixed-use properties--for example, a two-story building with a store on the ground floor and living space on the second—within limits. Eligible improvements include elimination of health and safety hazards; increasing energy efficiency; improving accessibility; painting; repairing or replacing roof and gutters systems; installation of wells and septic systems; installation of firewalls in multi-family dwellings; construction of additions or decks; updating bathrooms and kitchens; upgrading plumbing and electrical systems; repairing or replacing heating, air conditioning, or ventilation systems; installing flooring, tile, or carpeting; and general rehabilitation and repair work. HUD requires submittal of plans and inspects the property. The 203(k) loan must be for a minimum of \$5,000 and HUD charges fees. For more information see http://www.hud.gov/offices/hsg/sfh/203k/203kabou.cfm.

Streamline 203(k). The Streamline 203(k), or "Streamline K," mortgage loan program allows borrowers to add up to \$35,000 to a mortgage to permit access to cash for repairs and rehabilitation work that do not require plans, engineers, architects, and/or consultants. Eligible improvements include: Repair/Replacement of roofs, gutters and downspouts; repair/replacement/upgrade of existing HVAC systems; repair, replacement, or upgrade of plumbing and electrical systems; repair or replacement of flooring; minor remodeling, such as kitchens, which does not involve structural repairs; exterior and interior painting; weatherization, including storm windows and doors, insulation, weather stripping, etc.; purchase and installation of appliances, including free-standing ranges, refrigerators, washers, dryers, dishwashers and microwave ovens; accessibility improvements; lead-based paint stabilization or abatement of lead-based paint hazards; repair/replace/add exterior decks, patios, porches; basement finishing and remodeling that does not involve structural repairs; waterproofing basement; window and door replacements and exterior wall re-siding; septic system and/or well repair or replacement. Repair work must be completed within six months. There is no minimum for the loan. No inspections are required for loans under \$15,000. See <a href="http://www.hud.gov/offices/adm/hudclips/letters/mortgagee/05-50ml.doc">http://www.hud.gov/offices/adm/hudclips/letters/mortgagee/05-50ml.doc</a> for more information or contact the appropriate regional office above.

#### **National Trust for Historic Preservation**

Through its National Trust Loan Funds, the National Trust for Historic Preservation funds loans to acquire and/or rehabilitate historic buildings, establish revolving or re-lending programs, or to otherwise help protect threatened National Historic Landmarks. Eligible properties must be listed in a local, state, or national historic register, either individually or as a contributing building in a certified historic district. Eligible borrowers include: local, regional, or state governments; community-based or preservation nonprofits; revitalization organizations or developers working in certified Main Street communities; and for-profit developers of older or historic buildings. Loans are for up to \$350,000 with terms up to five years. Local capital might be required of some borrowers. For more information contact:

National Trust for Historic Preservation 1785 Massachusetts Avenue, NW Washington, DC 20036 Phone: (202) 588-6054

Email:

Fax: (202) 588-6207

Website: <a href="http://www.preservationnation.org/resources/find-funding/">http://www.preservationnation.org/resources/find-funding/</a>

## **Tax-Exempt Borrowing**

The *Code of Virginia* §2.2-5000 et seq. enables local and state government agencies and authorities to issue bonds. Nonprofits with 501(c)(3) status may also issue bonds through a government agency or authority. Bonds may be at a fixed or floating rate and used for debt financing for land, buildings, and other depreciable property. The tax-exemption on the interest results in lower borrowing costs in comparison to bank loans and mortgages. For more information contact:

Virginia Department of the Treasury Director of Debt Management 101 North 14<sup>th</sup> Street James Monroe Building Richmond, VA 23219 Phone: (804) 225-2142

Fax: (804) 225-3187

Email: see <a href="http://www.trs.virginia.gov/contact.asp">http://www.trs.virginia.gov/contact.asp</a>

Website: <a href="http://www.trs.virginia.gov/">http://www.trs.virginia.gov/</a>

## **Enterprise Zones**

#### Local

The Code of Virginia §58.1-3245 et seq. enables localities to establish local enterprise zones or development areas through the passage of an ordinance. It also enables a locality to tax real estate, machine, and/or tools within the local enterprise zone, with the taxes collected allocated into a special "Local Enterprise Zone Development Fund" for use in making improvements to the enterprise zone from which they came. The funds may be used for increased police protection, improved public transportation, and other governmental services deemed likely to attract and promote private investment in the enterprise zone. The locality may also use the funds to provide grants to chambers of commerce, or other organizations that promote businesses, and to industrial development authorities. Any unspent funds at the end of the tax year are paid into the locality's general fund.

#### State

The *Code of Virginia* §59.1-279 through 59.1-284 (Enterprise Zones Act) and 59.1-538 through 59.1-549 (the Enterprise Zone Grant Act) enables the creation of state-local partnerships through a competitive process. Counties, cities, towns, and adjoining localities may apply, describing the area to be designated an enterprise zone and proposing local incentives that will be offered to businesses that move into the enterprise zone. The proposed enterprise zone must include areas that meet statutory thresholds of resident income, unemployment rates, or industrial and/or commercial square footage vacancy rates. Qualifying businesses located in or relocating to enterprise zones are eligible for state business income tax credits, investment tax credits, real property tax credits, job creation grants, and real property investment grants. In addition to these state incentives, localities must offer local incentives. These vary from zone to zone, but may include partial real property local tax exemptions, reduction in certain fees, and streamlined regulatory procedures. There are currently 56 state-designated enterprise zones in Virginia. For more information about state-designated enterprise zones, see

http://www.dhcd.virginia.gov/communitydevelopmentrevitalization/virginia enterprise zones.htm.

## **Resources for Lower- and Moderate-Income Housing**

#### Virginia Department of Housing and Community Development

The Virginia Department of Housing and Community Development (DHCD) has several programs that low-income owners, and in some cases renters, can use to repair or rehabilitate their housing units. Unless otherwise noted, the household's gross total income from all sources must be 80% or less of the median income for the area, adjusted for family size, as determined by Housing and Urban Development (HUD) and which may be found at <a href="https://www.vhda.com">www.vhda.com</a> at the "Income and Rent Limits Link." For more information on the programs below contact:

Virginia Department of Housing and Community Development 501 North Second Street Richmond, VA 23219 Phone: (804) 371-7000

Fax: (804) 371-7090 Email:

Website: http://www.dhcd.virginia.gov/HousingPreservationRehabilitation/default.htm

Emergency Home Repair Program. In this program DHCD distributes funds to eligible local governments or nonprofits that administer the local program and oversee the repairs on an applicant's house. Owner-occupied and rental properties are eligible in non-entitlement areas of the state. Funds may be used for repairs and accessibility improvements, with a maximum of \$2500 per project. Eligible repairs include plumbing repairs; repair or replacement of heating systems; electrical repairs if hazards exist; structural repairs to roofs, ceilings, floors, walls, stairs, and other similar building components, if hazards exist; and repair or replacement of roofs. A match may be required for repairs in some cases. Eligible accessibility improvements include wheelchair ramps, hand railings, grab bars, kitchen and bathroom adaptations, and doorway widening. No match is required for accessibility improvements.

Indoor Plumbing Rehabilitation Programs. In this program DHCD contracts with sub-recipients such as local governments, housing authorities, or nonprofits in eligible localities that administer the local program. Applicants are given zero interest, forgivable loans and loan repayments are determined by an applicant's ability to pay. The purpose of this program is to install plumbing in owner-occupied substandard houses that lack plumbing, have incomplete plumbing, or where the existing plumbing has failed. The program also supports general rehabilitation and accessibility improvement in substandard houses. For this program, the condition of the house is factored into the question, so incomes higher than 80% of the median income of the area might qualify.

Low-Income Home Energy Assistance Program. All localities in Virginia are eligible for the Low-Income Home Energy Assistance Program. The program has four components: fuel assistance; crisis assistance when heating systems are inoperable or inadequate; cooling assistance; and, of most relevance to historic preservation, weatherization assistance. In the weatherization program, DHCD contracts with qualified subgrantees which then perform the work on applicants' houses either with in-house crews or with a contractor. All types of housing, include apartment buildings, are eligible. Eligible activities in this program are sealing major sources of air infiltration, including minor structural and mechanical system repairs needed to complete weatherization; repair or replacement of heating systems; identification and repair of sources of water infiltration; repair of significant plumbing leaks; rewiring of attics with knob and tube electrical systems; and cleaning and repair of chimneys and flue pipes. Weatherization reduces the applicant's heating and cooling bills, thus increasing their income available for other needs. Eligible applications for the weatherization program must have a gross total household income of 130% or less of the federal poverty guideline, which may be found here http://aspe.hhs.gov/poverty/08poverty.shtml.

<u>Virginia Lead Safe Homes Program</u>. This program focuses on housing units, owner-occupied or rental (up to four units), built before 1978 and occupied by low-income families with a child six years old or under. As of the writing of this guide, the program was limited to the cities of Danville, Newport News,

Petersburg, and Portsmouth, and the counties of Accomack, Amelia, Mecklenburg, Northampton, Nottoway, and Surry, but additional localities may be added in the future. Cash matches may be required of the property owner. In this program contractors working for the Virginia Lead Safe Homes Program perform the work on applicant's housing unit. Applicant's housing units are inspected for lead-based paint and interim hazard controls, such as scraping and painting to stabilize paint coats, are performed.

## **Additional Local Incentives**

## Façade and/or Whole Building Incentives

Many communities have façade improvement, or even whole building renovation, grant, rebate and/or loan programs. These typically are available only for retail, commercial, or mixed use buildings in specific areas of the community. Check with your local economic or community development offices.

## **Local Property Tax Partial Exemption**

The Code of Virginia §58.1-3220 enables any locality to adopt ordinances providing a partial exemption from real estate taxes for up to 15 years for residential buildings at least 15 years old that are substantially rehabilitated, renovated, or replaced for residential, commercial, or industrial use. Under §58.1-3220.1 localities may adopt an ordinance providing a partial exemption from real property taxes for up to 25 years for hotel or motel buildings more than 35 years old that are renovated, rehabilitated, or replaced for residential use. Under §58.1-3221 localities may provide a partial exemption for any building at least 20 years old that has been substantially rehabilitated, renovated, or replaced for commercial or industrial use. The exception to this is buildings in designated enterprise zones, in which case the building must be at least 15 years old. In accordance with §58.1-3219.4 localities may provide partial exemptions for improvements to any real estate in designated redevelopment or conservation area or rehabilitation district. The partial tax exemptions do not apply if a building to be demolished is listed on the Virginia Landmark Register or is a contributing building in a historic district that is listed on the Virginia Landmarks Register. A locality may include in its ordinance(s) additional requirements and restrictions, such as limiting the tax exemption to a specific area within the locality, establishing an older building age for eligibility, or setting parameters for the size of replacement buildings. Contact your local treasure to determine if your locality has an applicable ordinance.

#### **Service Districts**

The Code of Virginia §15.2-2400 et seq. enables any locality, through an ordinance, to establish service districts for the purpose of providing additional services, more complete services, or more timely services within a geographically defined area. Service districts may also be created by order of the circuit court when two localities consolidate, if petitioned by at least 50 voters of the proposed district. The extra services are funded, in whole or in part, by an annual tax levied on the property tax for real estate within the service district. The funds are segregated from other taxes to ensure they are used in the district from which they were levied, and controlled and managed by a governing body designated in the ordinance. The code identifies purposes for which the funds may be used. These include, but are not limited to, extra fire-fighting services; beautification and landscaping; the sponsorship and promotion of recreational and cultural events; economic development services; promotion of business and retail development services; preservation or provision of open space; acquisition of facilities through purchase or easements; and other services, events, or activities promoting the public use and enjoyment of the service district.

## **Additional State Incentives**

#### **Department of Housing and Community Development**

The Department of Housing and Community Development offers two related programs through its Virginia Main Street Program. These do not provide funding, but access to resources that can help communities revitalize downtowns and non-downtown commercial areas. For more information about the programs below contact:

Virginia Main Street Program
Department of Housing and Community Development
501 North Second Street
Richmond, VA 23219
Phone: (804) 371-7030
Fax: (804) 371-7093

Email: mainstreet@dhcd.state.va.us Website: www.dhcd.state.va.us

<u>Virginia Main Street Program</u>. The Virginia Main Street Program is based on the National Trust for Historic Preservation's Main Street Program, using the trademarked Main Street Approach.<sup>TM</sup> The Main Street Approach<sup>TM</sup> emphasizes design, promotion, economic restructuring, and organization to revitalize downtowns through using existing assets. The program is open to communities with populations of 75,000 and under the meet the eligibility criteria. Communities must compete for designation. Virginia Main Street Communities are eligible for intensive training, on-site technical assistance, access to state and national experts, and customized design assistance.

DHCD Commercial District Affiliate Community Program. The DHCD Commercial District Affiliate Community Program is similar to the Virginia Main Street Program, but is for any size community which does not want full Virginia Main Street designation, wants to apply the Main Street Approach™ to non-traditional commercial settings, or else does not meet the Main Street designation eligibility criteria. Commercial District Affiliate Communities are eligible for training, public relations, and marketing.

#### Virginia Department of Historic Resources

Threatened Archaeological Sites. Since 1985, DHR has administered a program for threatened archaeological sites in Virginia. Sites considered for funding must be at least of statewide significance and under threat of destruction. These sites are ones for which no other sources of funding are available for their rescue. Anyone may bring these sites to the attention of the department. Potential eligible sites are evaluated both by department teams and a Threatened Sites Committee composed of members of the archaeological community. Funds are committed for assessment, excavation, laboratory processing and analysis, and reporting. If a site cannot be saved, the funds are used to gather information about the site before it is lost forever. For more information on the Threatened Sites Program, contact:

David Hazzard, Archaeologist, Department of Historic Resources Tidewater Regional Preservation Office 14415 Old Courthouse Way 2<sup>nd</sup> Floor Newport News, VA 23608 Phone: (757) 886-2820

Fax: (757) 886-2808

Email: dave.hazzard@dhr.virginia.gov

Website: <a href="http://www.dhr.virginia.gov/arch">http://www.dhr.virginia.gov/arch</a> DHR/threatened.htm

## **Virginia Tourism Corporation**

The Virginia Tourism Corporation has several programs beneficial to heritage tourism. For more information about these programs, contact:

Virginia Tourism Corporation 901 East Byrd Street Richmond, VA 23219-4048 Phone: (804) 545-5500 Fax: (804) 545-5501

Email:

Website: www.vatc.org

<u>Tourism Funding Assistance</u>. The Virginia Tourism Corporation will assist organizations in locating potential funding sources for annual campaigns, conferences and seminars, curriculum development, research funding, seed funding, equipment, program funding, building funds, consulting services, matching gifts, scholarships, technical support, internships, program specific funding/loans, capital funding, continuing support, operating funds, publication funding, endowments, and land acquisition. See <a href="http://www.vatc.org/development/Documents/TourismFundingAssistanceRequestForm.doc">http://www.vatc.org/development/Documents/TourismFundingAssistanceRequestForm.doc</a> for the assistance request form.

Marketing Leveraging Program. The Marketing Leveraging Program is designed to encourage new marketing partnerships at the local and regional level. The Marketing Leveraging Program is a competitive process in which a minimum of three partners must co-apply for funds, which may be used for printed material, advertisements, website development (but not website maintenance), travel and trade show booth rentals and participation fees (but not travel expenses such as hotel and mileage), dues and memberships in travel organizations, fulfillment costs associated with the marketing program, and tradeshow displays. Eligible applicants are towns, cities, counties, convention and visitors bureaus, chambers of commerce, other local or regional destination marketing organizations, private businesses, museums, attractions, cultural events, and other nonprofit entities. Although the destination marketing organization does not have to be a partner, the application must be accompanied by a letter of support from it. One of the partners acts as the lead applicant and administers the program. Applicants are encouraged to incorporate the Virginia Tourism Corporation's marketing initiatives into their programs. Matches are required. Visit the website <a href="http://www.vatc.org/development/leverageprog.asp">http://www.vatc.org/development/leverageprog.asp</a> for more information.

## **Additional Federal Incentives**

## Preserve America Communities and Neighborhoods

The Preserve America Communities and Neighborhoods is a White House Initiative in cooperation with the Advisory Council on Historic Preservation; the U.S. Departments of Agriculture, Commerce, Defense, Education, Interior, Housing and Urban Development; the National Endowment for the Humanities; the President's Committee on the Arts and Humanities; and the President's Council on Environmental Quality. The benefits of designation as a "Preserve America Community" include: eligibility for Preserve America grants; national and regional press releases; listing in an online Preserve America Community directory White House recognition; a certificate of recognition; authorization to use the Preserve American logo on signs, flags, banners, and promotional materials; and increased community visibility and pride. Eligible participants are municipalities or counties with an elected governing body, or unincorporated communities within their jurisdiction; distinct neighborhoods within large cities or city-counties with populations of 200,000 or more; and federally-recognized tribal communities with an elected governing body, or subdivisions of such tribes. There are separate application forms for each of the three categories of eligible participants. Eligible participants must also: 1) have recently supported a historic or cultural preservation project that promotes heritage tourism or other economic vitality and involved a public-private partnership; 2) adopted a resolution indicating a commitment to historic preservation; and 3) meets at least five criteria in three broad categories. These categories are: discovering heritage through historic places, protecting historic resources, and promoting assets. For more information and application forms, see: http://www.preserveamerica.gov/communities.html.

#### Grants

If a foundation or agency has a website, please view it before contacting the organization. Many organizations now require or prefer online submissions. If the organization does not have a website, initial contact should be by phone or letter.

## **Community Foundations**

A community foundation is a nonprofit, publicly-supported entity which manages funds donated by corporations, individuals, and other foundations based in a specific geographical area for use in that same area. Applicants typically must be a 501(c)(3), although in some cases governmental entities are eligible. There are currently about 30 community foundations in Virginia, but some have grant policies that preclude use for historic preservation and archaeology; they are, therefore, not included in this directory.

**Arlington Community Foundation** 

2525 Wilson Boulevard Arlington, Virginia 22201 Phone: (703) 243-4785 Fax: (703) 243-4796

Email: use the "contact us" form on the website

Website: <a href="http://www.arlcf.org/">http://www.arlcf.org/</a> Geographical area: Arlington County Proposals available online: March Proposal submittal deadline: September

Grant amount: \$500-\$10,000

Charlottesville Area Community Foundation

PO Box 1767

Charlottesville, VA 22902 Phone: (434) 296-1024 Fax: (434) 296-2503 Email: cacf@cacfonline.org

Website: http://www.cacfonline.org/cacf/

Interests: varied

Geographical area: City of Charlottesville, Albemarle County, and the counties of Greene, Orange, Louisa, Fluvanna, Buckingham, and Nelson east of the Blue Ridge Mountains

Grant award: up to \$10,000

The Community Foundation for the National

Capital Region

1201 15th Street NW, Suite 420 Washington, DC 20005 Phone: (202) 955-5890

Phone: (202) 955-5890
Fax: (202) 955-8084
Email: info@cfncr.org
Website: http://www.cfncr.org

Interests: varied

Geographical area: Washington, D.C.;

Montgomery and Prince George Counties, MD; City of Alexandria, City of Falls Church, Fairfax City, and Arlington, Fairfax, and Loudoun

counties, VA.

The Community Foundation of Harrisonburg and

Rockingham County P.O. Box 1068

Harrisonburg, VA 22803-1068

Phone: (540) 437-0555 Fax: (540) 437-0555

Email: revlan@the-community-foundation.org

Website: <a href="http://www.the-community-">http://www.the-community-</a>

foundation.org/CF-Web/DesktopDefault.aspx

Interests: varied, but includes historic

preservation

Geographical area: City of Harrisonburg and

**Rockingham County** 

Grants: typically \$250-\$20,000

Community Foundation of Northern Shenandoah

Valley

203 Salem Church Road Stephens City, VA 22655-5314

Phone: (540) 869-6776 Fax: (540) 869-4201

Email: info@cfnsv.org

Website: http://www.cfnsv.org/

Interests: varied

Geographical region: City of Winchester and Clarke, Frederick, Page, Shenandoah and

Warren, counties.

Grant application process: get on mailing list for

periodic updates

Community Foundation of the Central Blue

Ridge

P.O. Box 815 Staunton, VA 24402 Phone: (540) 213-2150 Fax: (540) 242-3387

Email: communityfoundationcbr@yahoo.com

Website:

http://www.communityfoundationcbr.org/
Interests: varied, but include art, culture, and

preservation

Geographical area: Staunton, Waynesboro, and Augusta, Nelson and Highland Counties

Grant amount: up to \$1000

The Community Foundation of the Dan River

Region

Contact: Debra L. Dodson, Executive Director

530 Main Street, Suite 302

P.O. Box 1039

Danville, VA 24541-1329

Phone: (434) 793-0884 Fax: (434) 793-6489 Email: communityfoundation@gamewood.net

Website: http://www.cfdrr.org/

Interests: varied, but one fund is specifically for

historical research and preservation in

Pittsylvania County

Geographical area: Martinsville-Henry County to South Boston, Halifax County, Virginia, including the neighboring North Carolina counties.

The Community Foundation of the New River

Valley

P.O. Box 6009

Christiansburg Virginia 24068 Telephone: (580) 381-8999 Email: <u>cfnrv@cfnrv.org</u> Website: <u>http://www.cfnrv.org/</u>

Interests: varied, but includes the conservation and preservation of natural, historical and

cultural resources

Geographical Area: City of Radford and Floyd, Giles, Montgomery, and Pulaski counties. RFP released: March and September Grants awarded: May and November Grant amount: usually \$500-\$1000

Community Foundation of the Rappahannock

River Region, Inc. PO Box 208

Fredericksburg, VA 22404-0208

Phone: (540) 373-9292 Fax: (540) 373-3050 Email: terimonally@cfrrr.org

Website: <a href="http://www.cfrrr.org/index.cfm">http://www.cfrrr.org/index.cfm</a>
Interests: to build a better community by promoting philanthropy through creative donor services, with some funds emphasizing regional

heritage

Geographical Area: Stafford, Spotsylvania, King George, Caroline counties and the City of

Fredericksburg

Community Foundation of the Virginias, Inc.

128 North Street P.O. Box 4127 Bluefield, WV 24701 Phone: (304) 324-0222 Fax: (304) 324-7716 Email: admin@cfvinc.org

Website: <a href="http://cfvinc.org/home.htm">http://cfvinc.org/home.htm</a>

Interests: varied, but have funded preservation

projects in the past

Geographic area: Tazewell County, VA, and

Mercer County, WV Grants: up to \$2,000

The Community Foundation Serving Richmond

and Central Virginia

7501 Boulders View Drive, Suite 110

Richmond, VA 23225 Phone: (804) 330-7400 Fax: (804) 330-5992

Email: <a href="mailto:infon@tcfrichmond.org">infon@tcfrichmond.org</a>
Website: <a href="mailto:http://www.tcfrichmond.org/">http://www.tcfrichmond.org/</a>
Interests: varied, but include historical and

educational projects

Geographical area: City of Richmond, Tri-Cities, and Henrico, Hanover, Chesterfield, Goochland,

and Powhatan counties Grants: \$5,000-\$100,000

Eastern Shore of Virginia Community

Foundation

c/o The Norfolk Foundation

P.O. Box 205 Onley, VA 23418

Email: <a href="mailto:esvcf@verizon.net">esvcf@verizon.net</a>
Website: <a href="mailto:http://www.esvcf.org/">http://www.esvcf.org/</a>

Interests: varied, including arts, culture,

education, but does not typically fund scholarly

research

Geographical area: Accomack and Northampton

counties

Foundation for Roanoke Valley, Inc.

P.O. Box 1159

Roanoke, VA 24006-1159 Phone: (540) 985-0204 Fax: (540) 982-8175

Email: info@foundationforroanokevalley.org

Website:

<u>http://www.foundationforroanokevalley.org/</u>
Interests: varied, but has supported historic

preservation projects

Geographical area: Cities of Roanoke and Salem, and Roanoke, Botetourt, Craig, Floyd, Franklin

and Alleghany counties

Gloucester Community Foundation

1801 Sawgrass Pointe Hayes, VA 23072 Phone: (804) 642-6120 Email: info@gloucestercf.org

Website: <a href="http://www.gloucestercf.org/index.html">http://www.gloucestercf.org/index.html</a>
Interests: Any 501(c)3 operating in Gloucester

http://www.gloucestercf.org/orgs.html Geographical area: Gloucester County

The Greater Lynchburg Community Trust

PO Box 714

Lynchburg, VA 24504 Phone: (434) 845-6500 Fax: (434) 845-6530 Email: challglct@verizon.net

Website: http://www.lynchburgtrust.org/

Interests: varied

Geographical area: Cities of Lynchburg and Bedford and Amherst, Appomattox, Bedford,

and Campbell counties. Grants: up to \$10,000

Greater Williamsburg Community Trust

P.O. Box 2821

Williamsburg, VA 23187-2821 Phone: (757) 259-1660

Fax: (757) 259-1227

Email: office@williamsburgcommunitytrust.org

Website:

http://www.williamsburgcommunitytrust.org/

Interests: up to \$1,000

Geographical area: City of Williamsburg, James

City County, and York County

Other: government entities are eligible to apply

in addition to 501(c)3s.

Mathews County Community Foundation

Burton Point Road Hallieford, VA 23068 Phone: (804) 725-3454 Fax: (804) 725-3697

Email: bobroper@3bubbas.com

Website: Interests: varied

Geographical area: Mathews County

The Norfolk Foundation

One Commercial Place, Suite 1410

Norfolk, VA 23510-2103 Phone: (757) 622-7951 Fax: (757) 622-1751

Email: <a href="mailto:alight@norfolkfoundation.org">alight@norfolkfoundation.org</a>/
Website: <a href="mailto:http://www.norfolkfoundation.org/">http://www.norfolkfoundation.org/</a>/
Interests: varied, has a green building initiative and has supported historic preservation
Geographical area: Chesapeake, Norfolk,
Portsmouth, Suffolk, Virginia Beach, Franklin

City, Smithfield, and Isle of Wight,

Southampton, Accomack, and Northampton

counties

Grants: up to \$400,000+

Northern Piedmont Community Foundation

P.O. Box 182

Warrenton, VA 20188-0182 Phone: (540) 349-0631 Fax: (540) 347-0633 Email: npcf@verizon.net Website: http://www.npcf.org/

Interests: varied

Geographical area: Culpeper, Fauquier, Madison,

and Rappahannock Counties Grant deadline: October 15

Northern Virginia Community Foundation

8283 Greensboro Drive McLean, VA 22102-4904 Phone: (703) 917-2600 Fax: (703) 902-3564

Email: MacDonald\_Lesley@ne.bah.com

Website: http://www.novacf.org/

Interests: varied, but does not fund capital improvements. This foundation would be best for educational or conservation projects, relating

to archaeology or building trades.

Geographical area: northern Virginia, with preference to Fairfax, Loudoun, and Prince

William counties

Grant deadline: September 30 Grant award: December Grants: \$2500, \$5000, or \$7500

Peninsula Community Foundation of Virginia

11742 Jefferson Avenue, Suite 350 Newport News, VA 23606

Phone: (757) 327-0862 Fax: (757) 327-0865

Email: <a href="mailto:jmurphy-kast@pcfvirginia.org">jmurphy-kast@pcfvirginia.org</a>
Website: <a href="mailto:http://www.pcfvirginia.org/">http://www.pcfvirginia.org/</a>
Interests: varied, but generally "do not fund publications, audiovisual projects, or video

productions, but ...may consider them when they fall within the scope of a relevant and promising

project."

Geographic area: Hampton, Newport News,

Poquoson, and York County.

Piedmont Community Foundation

P.O. Box 402

Middleburg, VA 20118 Phone: (540) 687-5223 Fax: (540) 687-4113 Email: kkrei@verizon.net

Website: http://www.piedmontcf.org/

Interests: varied, but include preservation and "recognizing that our daily lives are enriched through our historical legacy in Loudoun and Fauquier counties, grants will be considered for projects that incorporate respect for our historical legacy."

Geographical area: Loudoun and Fauquier

counties

Portsmouth Community Foundation

360 Crawford Street Portsmouth, VA 23704 Phone: (757) 397-5424 Fax: (757) 397-7948

Email:

Website: http://www.thepcf.org/

Interests: varied, but has supported museum,

history, and cemetery projects

Geographical area: within a 50-mile radius of Portsmouth and project must be available to

Portsmouth residents

Grant deadlines: March 15 and September 15

Grants: \$100-\$33,000+

**River Counties Community Foundation** 

P.O. Box 222

Kilmarnock, VA 22482 Phone: (804) 438-9414 Fax: (804) 438-9439

Email: mnost@tcfrichmond.org

Website: <a href="http://www.rivercountiescf.org/">http://www.rivercountiescf.org/</a>
Interests: varied, but includes scientific, museum, and educational projects

Geographical area: Lancaster, Middlesex, and

Northumberland counties Grants: \$1,000-\$5,000

Rockbridge Area Community Foundation

15 S. Main Street, Suite 212

P. O. Box 1435 Lexington, VA 24450 (540) 464-6555 Email:

Website:

http://www.rockbridgefoundation.org/index.html

Interests: varied

Geographical area: Cities of Lexington and Buena Vista and Bath and Rockbridge counties

**SAW** Community Foundation

100 Lucy Lane

Waynesboro, VA 22980 Phone: (540) 932.7878 Fax: (540) 932.7539 Email <u>sawfdtn@cfw.com</u>

Website: <a href="http://home.ntelos.net/~sawfdtn/">http://home.ntelos.net/~sawfdtn/</a>

Interests: varied

Geographical area: City of Staunton, City of Waynesboro, Augusta County, and surrounding areas

Shenandoah Community Foundation

PO Box 31

Woodstock, VA 22664 Phone: (540) 459-7737

Fax: Email: Website:

http://www.shencomfoundation.com/Home\_Pag

e.html

Interests: any 501(c)3 operating in Shenandoah

County

Geographical area: Shenandoah County

Suffolk Community Foundation

1514 Holland Road

Suite 104

Suffolk, VA 23434 Phone: (757) 923-9090

Fax: Email: Website: Interests: varied

Geographical area: Suffolk

The Virginia Beach Foundation

P.O. Box 4629

Virginia Beach, VA 23454-0629

Phone: (757) 422-5249 Fax: (757) 422-1849

Email: <a href="mainoffice@vabeachfoundation.org">mainoffice@vabeachfoundation.org</a>
Website: <a href="http://www.vabeachfoundation.org/">http://www.vabeachfoundation.org/</a>
Interests: varied, does not support research but does have a goal to "preserve and increase access

to the community's unique assets."

Geographical area: Virginia Beach and within a

60-mile radius of Virginia Beach

Washington Area Women's Foundation

1411 K Street, NW, Suite 800 Washington, DC 20005 Phone: (202) 347-7737

Fax: (202) 347-7739 Email: <u>info@wawf.org</u>

Website: <a href="http://TheWomensFoundation.org">http://TheWomensFoundation.org</a>
Interests: improving the lives of low income women and girls, especially of women-led households. This would be an appropriate source for projects such as trades training or repair of historic houses in low-income neighborhoods.

Geographic area: Washington, D.C.; Montgomery and Prince Georges counties, MD; Alexandria, Arlington, and Fairfax counties, VA

Wythe-Bland Community Foundation P.O. Box 90

Wytheville, VA 24382-0090 Phone: (276) 228-8001 Fax: (276) 228-9001

Email: gcatronwbcf@earthlink.net

Website:

http://www.wbcfoundation.org/index.htm

Interests: primarily medical, but also education and quality of life improvement

Geographical area: Bland and Wythe counties.

Grants: have awarded single grants of

\$1,000,000+

Yorktown Community Foundation

306 Bridge Crossing Yorktown, VA 23606 Phone: (757) 898-5465

Interests: varied, but include historic

preservation, archaeology

Geographical area: Yorktown area

### **Corporate and Private Foundations**

This list was compiled primarily by searching the Foundation Center online database, supplemented by grant directories. There are many more foundations that support historic preservation and/or archaeology, but if the sources used in compiling this directory indicated that they do not take applications—either supporting only pre-selected organizations or having a "by invitation only" policy—they were not included. Because religious organizations are excluded from eligibility by many foundations, the following entries mentions when grantors are willing to fund religious organizations, to aid organizations in finding funding sources to preserve their historic buildings. See also the "Additional Resources for Religious Organizations" for grantees that do not support historic preservation per se, but do support religious organizations.

The A&E Television Networks Corporate

Giving Program 235 E. 45<sup>th</sup> Street

New York, NY 10017-3305

Application Address:

Save Our History Grant Program c/o Rockefeller Philanthropy Advisors 437 Madison Avenue, 37<sup>th</sup> Floor

New York, NY 10022 Phone: (212) 812-4313

Fax:

Email: saveourhistory@rockpa.org

Website:

Interests: grants up to \$10,000 to have history organizations partner with schools or educational

youth groups on local heritage projects

Geographical area: national

The Allegheny Foundation 450 W. Main Street PO Box 1176

Covington, VA 24426-1554 Phone: (540) 962-0970 Fax: (540) 962-1170 Email: allegfnd@aol.com

Website:

Interests: varied, but has supported land acquisition, renovation, and historical societies

Geographical area: Cities of Clifton Forge and Covington and Allegheny County

Allegheny Energy, Inc. Corporate Giving

Program

10802 Boer Avenue

Williamsport, MD 21795-3016

Phone: (301) 790-6140

Fax: Email: Website:

Interests: education, engineering/technology,

environment, energy, science

Geographical area: VA, WV, west MD, northern

PA

Alliance One International, Inc., Corporate

Giving Program 512 Bridge St. PO Box 581

Danville, VA 24543-0681

Phone: Fax: Email: Website:

Interests: general

Geographical area: Farmville, NC, and Danville,

VA

America the Beautiful Fund 725 15<sup>th</sup> Street, NW, Suite 605 Washington, DC 20005 Phone: (202) 638-1649

Fax: (202) 638-2175

Email: info@america-the-beautiful.org Website: www.america-the-beautiful.org Interests: include preservation of national

heritage and historic preservation Geographical area: national

American Express Foundation World Financial Center 200 Vesey Street, 48<sup>th</sup> Floor New York, NY 10285-4804 Phone: (212) 640-5661 Fax: (212) 640-5661

Email: Website:

home3.americanexpress.com/corp/csr.asp Interests: In the Cultural Heritage Program Area, the areas of interest are historic preservation,

archaeology, and heritage tourism Geographical area: international

The Archeo/Tych Community Foundation

181 2<sup>nd</sup> Ave., Suite 565 San Mateo, CA 94401-3838 Phone: (650) 344-4348

Fax: Email: Website:

Interests: archaeology

Geographical area: international Grants: typically \$500-6,000

The Army Historical Foundation, Inc.

2425 Wilson Blvd.

Arlington, VA 22201-3326 Phone: (703) 522-7901 Fax: (703) 522-7929

Email:

Website: www.armyhistory.org

Interests: Army history including preservation of

artifacts

Geographical area: national

Atran Foundation

23-25 E. 21<sup>st</sup> St., 3<sup>rd</sup> Floor New York, New York 10010 Phone: (212) 505-9677

Fax: Email: Website:

Interests: varied, but includes cultural/ethnic

awareness, history/archaeology

Geographical area: national

Paul and Merrill Barringer Family Foundation

PO Box 829

Weldon, NC 27890-0829

Phone: Fax: Email: Website:

Interests: varied, but include historic

preservation

Geographical area: primarily SC, but also VA

Beazley Foundation, Inc. 3720 Brighton Street

Portsmouth, VA 23707-1788 Phone: (757) 393-1605 Fax: (757) 393-4708

Email: Beazley@norfolk.infi.net
Website: <a href="www.beazleyfoundation.org">www.beazleyfoundation.org</a>
Interests: varied, but has supported historic

preservation

Geographical area: primarily South Hampton

Roads

Binswanger Glass Foundation

7700 Hill Drive

Richmond, VA 23225-1929

Phone:
Fax:
Email:
Website:

Interests: include museums

Geographical area: primarily Kansas City, MO,

and Richmond, VA

Bluestone Foundation c/o Cumming & Lockwood 29 S. Main Street, Suite 310 Hartford, CT 06107-2461

Phone: Fax: Email: Website:

Interests: animals/wildlife,

preservation/protection, historical activities

Geographical area: national

Frederic Scott Bocock & Roberta Bryan Bocock

Trust PO Box 1575

Richmond, VA 23218-1575 Phone: (804) 780-3273

Fax: Email: Website: Interests: varied, but includes history and

archaeology

Geographical area: VA

The David and Janet Brashear Foundation

4507 Holly Road

Virginia Beach, VA 23451-2539

Phone: Fax: Email: Website:

Interests: varied, but includes historic

preservation

Geographical area: Washington, D.C., PA, VA

Curtiss T. and Mary G. Brennan Foundation

551 W. Cordova Road, Suite 426 Santa Fe, NM 87501-4143

Phone: Fax: Email:

Website: www.brennanfoundation.org

Interests: higher education, history/archaeology,

museums

Geographical area: national

John Stewart Bryan Memorial Foundation

1802 Bayberry Ct., Suite 301 Richmond, VA 23226 Phone: (804) 285-7700

Fax: Email: Website:

Interests: varied, but include historic

preservation

Geographical area: VA

The Bryant Foundation

PO Box 1239

Stephens City, VA 22655-1239

Phone: (540) 868-2183

Fax: Email: Website:

Interests: varied, but includes historic

preservation

Geographical area: VA

The Helen R. Buck Foundation c/o The Glenmede Trust Co. 1650 Market Street, Suite 1200 Philadelphia, PA 19103-7391 Phone: (215) 419-6000

Fax: Email: Website: Interests: includes history museums

Geographical area: national

R.W. & F.S. Cabaniss Foundation

1911 W. Main Street Richmond, VA 23220

Phone: Fax: Email: Website:

Interests: varied, but include historic

preservation/historical societies and Christian

agencies and churches Geographical area: NY, VA

The Robert G. Cabell III and Maude Morgan

Cabell Foundation PO Box 85678

Richmond, VA 23285-5678 Phone: (804) 780-2050

Fax: Email: Website:

Interests: varied, but has supported historic preservation and cemetery preservation projects;

does not support research projects

Geographical area: VA

The Cameron Foundation

24 W. Old Street

Petersburg, VA 23803-3222 Phone: (804) 732-8900 Fax: (804) 732-8701

Email:

Website: www.thecameronfoundation.org Interests: varied, includes historic preservation, but does not support scientific research Geographical area: Cities of Petersburg, Hopewell and Colonial Heights; Dinwiddie, Prince George, and Sussex counties; and the portion of Chesterfield County south of Rte. 10

Camp Foundation PO Box 813

Franklin, VA 23851-0813

Phone: Fax: Email: Website:

Interests: varied, but includes historic

preservation

Geographical area: City of Franklin and Isle of

Wight and Southampton counties

Carrie S. Camp Foundation, Inc.

PO Box 557

Franklin, VA 23851-0057 Application address: 4881 Parson's Green Lane Charlottesville, VA 22903

Phone: Fax: Email: Website:

Interests: varied, but includes historic preservation and Protestant agencies and

churches

Geographical area: VA

Ruth Camp Campbell Charitable Trust c/o Brown Brothers Harrimon Trust Co.

140 Broadway, 5<sup>th</sup> Floor New York, NY 1005-1101 Application address: c/o Vince Tran

Brown Brothers Harriman Trust Co.

240 Royal Palm Way Palm Beach, FL 33480

Phone: Fax: Email: Website:

Interests: varied, but includes historic preservation and Protestant and Christian

agencies and churches

Geographical area: nationwide, but emphasis on

VA

The Beirne Carter Foundation 1802 Bayberry court, Suite 401 Richmond, VA 23226-3773 Phone: (804) 521-0272

Fax: (804) 521-0274 Email: bcarterfn@aol.com Website: www.bcarterfdn.org Interests: varied, but includes

history/archaeology related to local history

Geographical area: VA

Roy R. Charles Charitable Trust Two 951 E. Byrd Street, Suite 930

Richmond, VA 23219

Phone: Fax: Email: Website:

Interests: historic preservation/historical

societies, hospitals, child abuse

Geographical area: VA

Charles Fund, Inc. c/o Bank of America PO Box 26606

Richmond, VA 23261 Application address:

c/o Joseph W. Richmond, Jr. Richmond and Fishburne

PO Box 559

Charlottesville, VA 22902

Phone: Fax: Email: Website:

Interests: include history museums

Geographical area: national, with emphasis on

Charlottesville

The William S. Deakyne Foundation

PO Box 1841

Pebble Beach, CA 93953-1841 Phone: (831) 647-1968

Fax: Email: Website:

Interests: varied, but includes historic

preservation and Catholic and Christian agencies

and churches

Geographical area: FL, VA

Deupree Family Foundation

PO Box 126

New Hartford, CT 06057-0126

Phone: Fax: Email:

Website: <u>www.deupreefamilyfoundation.org</u> Interests: varied, but include history/archaeology

Geographical area: national

The Michael and Elizabeth Dingman Foundation

1 Liberty Lane Hampton, NH 03842 Phone: (603) 929-2203

Fax: Email: Website:

Interests: includes historic preservation Geographical area: U.S., Bahamas

Dominion Resources, Inc. Corporate Giving

Program PO Box 26532

Richmond, VA 23261-6531

Phone:

Fax: (804) 775-5822

Email:

Website: www.dom.com/about/community Interests: historic preservation/historical societies, arts, health care, human services Geographical area: national in areas of company operations, with emphasis on Richmond

Earthwatch Institute International Headquarters 3 Clock Tower Place, Suite 100

Box 75

Maynard, MA 01754

U.S.A.

Toll-free Phone (US/Can): 1-800-776-0188

Phone: (978) 461-0081 Fax: (978) 461-2332 Email: info@earthwatch.org Website: www.earthwatch.org

Interests include: archaeology, ethnography

Geographical area: international

Charles Edison Fund 1 Riverfront Plaza, 4<sup>th</sup> Floor Newark, NJ 07102-5401 Phone: (973) 648-0500

Fax: Email: Website:

Interests: includes historic preservation

Geographical area: national

The Elmwood Fund PO Box 85678 Richmond, VA 23285

Phone: Fax: Email: Website:

Interests: historic preservation, youth services,

and park and recreation services

Geographical area: NY; TN; Richmond, VA

W.C. English Foundation

PO Box P7000

Lynchburg, VA 24505-7000

Application address:

c/o English Construction Co.

PO Box P7000

Lynchburg, VA 24505

Phone: Fax: Email: Website:

Interests: varied, but includes historic

preservation and Christian agencies and churches

Geographical area: SC, VA

Fair Play Foundation

100 W. 10<sup>th</sup> Street, Suite 1010 Wilmington, DE 19801-6606

Phone: Fax: Email: Website:

Interests: includes historic preservation

Geographical area: national

T. David Fitz-Gibbon Charitable Trust

951 E. Byrd Street, Suite 930 Richmond, VA 23219

Phone: Fax: Email: Website:

Interests: varied, but include architecture, historic preservation/historical societies

Geographical area: VA

The Horace G. Fralin Charitable Trust

PO Box 20069

Roanoke, VA 24018-0503

Phone: Fax: Email: Website:

Interests: include history museums Geographical area: primarily Roanoke

Gannett Foundation, Inc. 1100 Wilson Blvd., 30<sup>th</sup> Floor Arlington, VA 22234

Phone: (703) 284-6069 Fax: (703) 558-3819

Email: isimpson@gcil.gannett.com Website: www.gannettfoudation.org Interests: varied, but has supported historic

preservation

Geographical area: limited to organizations in Gannett-served communities in U.S., Canada,

and Guam

J. Paul Getty Trust

1200 Getty Center Drive, Suite 800 Los Angeles, CA 90049-1679

Phone: (310) 440-7320 Fax: (310) 440-7703 Email: info@getty.edu Website: www.getty.edu

Interests: museum conservation, historic preservation, historical activities, architectural

conservation

Geographical area: international

Robert I. Goldman Foundation

c/o Richard Rothberg, Kronish, Lieb et al.

1114 6<sup>th</sup> Avenue

New York, NY 10036-7798

Phone: Fax: Email: Website:

Interests: includes history museums

Geographical area: national

Claiborne W. Gooch Charitable Trust, Jr.

c/o SunTrust Bank PO Box 1908

Orlando, FL 32802-1908

Phone: Fax: Email: Website:

Interests: varied, but include marine/maritime

museums

Geographical area: MD, VA

Richard and Caroline T. Gwathmey Memorial

Trust

c/o Bank of America, N.A.

PO Box 26688

Richmond, VA 23261-6688 Phone: (804) 788-3698 Fax: (804) 788-2777

Email: Website:

Interests: varied, but includes historic

preservation

Geographical area: VA

Eugene Holt Foundation c/o Massey Family Mgmt. 117 S. 14<sup>th</sup> Street, Suite 300 Richmond, VA 23219-4127 Phone: (804) 783-1010

Fax: Email: Website:

Interests: varied, but includes historic

preservation

Geographical area: primarily Richmond

Hope Foundation 50 S. Main Street

Providence, RI 02903-2919

Phone: Fax: Email: Website: Interests: varied, but includes historic

preservation and archaeology

Geographical area: MA; Baltimore, MD; RI; VA

Mildred V. Horn Foundation

South Highway 553, Ste. 3, PMB 2028

La Grange, KY 40031-9119

Phone:

Fax: (502) 895-2622

Email: Website:

Interests: varied, but includes historic

preservation

Geographical area: KY; historic homes built 1760-1860 open to the public in KY, IL, IN,

MO, OH, TN, VA, WV

John E. & Sue M. Jackson Charitable Trust

c/o National City Bank

PO Box 94651

Cleveland, OH 44101-4651

Application address: c/o National City Bank 20 Stanwix Street Pittsburg, PA 15222 Phone: (412) 644-6005

Fax: Email: Website:

Interests: varied, but includes historic

preservation primarily of national organizations Geographical area: Washington, D.C.; FL; MD;

Pittsburgh, PA; VA

The Jackson Foundation 104 Shockoe Slip, Suite 2B Richmond, VA 23219-4125 Phone: (804) 644-5735 Fax: (804) 644-5736 Email: pat@jacksonf.org Website: www.jacksonf.org

Interests: varied, but includes historic

preservation

Geographical area: VA, with emphasis on

Richmond metro area

F.W. Johnston Scholarship Fund c/o SunTrust Bank, Trust Tax Services

PO Box 1908

Orlando, FL 32802-1908 Application address: c/o SunTrust Bank 510 S. Jefferson Street Roanoke, VA 24011-2405

Phone: Fax:

Email: Website:

Interests: varied, but includes historic

preservation and Christian agencies and churches Geographical area: Giles County and Roanoke

Vallev

The Kingston Foundation, Inc. 201 N. Union Street, Suite 300 Alexandria, VA 22314-2642 Phone: (703) 519-3036

Fax: Email: Website:

Interests: varied, but includes historic

preservation

Geographical area: primarily TN, VA, and

southeast U.S.

John E. & Elizabeth Kurtz Charitable

Foundation

c/o National City Bank

PO Box 94651

Cleveland, OH 44101-4657

Application address: c/o Laura Vassamillet National City Bank of PA 20 Stanwix Street, 16<sup>th</sup> Floor

Pittsburgh, PA 15222 Phone: (412) 644-7622

Fax: Email: Website:

Interests: varied, but includes

anthropology/sociology and social science

interdisciplinary studies

Geographical area: national, with some emphasis

on PA

Lore F. Leder Foundation Trust 162 Village at Ormsby Hill

Manchester Center, VT 05255-9251

Phone: Fax: Email: Website:

Interests: includes history museums and Jewish

agencies and temples

Geographical area: national, with some emphasis on national organizations in New York, NY

Lee-Jackson Educational Foundation

PO Box 8121

Charlottesville, VA 22906-8121

Phone: (434) 977-1861 Fax: (434) 974-1861

Email:

Website: www.lee-jackson.org Interests: varied, but include historic preservation and historical activities

Geographical area: VA

The Lincoln and Soldiers Institute

Campus Box 435 Gettysburg, PA 17325 Application address: c/o Tin Grim

233 N. Washington Street Gettysburg, PA 17325 Phone: (717) 337-6590

Fax: Email: Website:

Interests: provide grants of \$15,000-\$35,000 to individuals for scholarly published works related

to the Civil War

Geographical area: national

The Mars Foundation 6885 Elm Street

McLean, VA 22101-3810

Phone: (703) 821-4900 Fax: (703) 448-9678

Email: Website:

Interests: varied, but include historic preservation/historical societies Geographical area: national

The Martin Family Foundation

PO Box 749

Doylestown, PA 18901-0749

Phone: Fax: Email: Website:

Interests: education, environment, health organizations, history/archaeology Geographical area: national

Massengill-DeFriece Foundation, Inc.

PO Box 966

Bristol, TN 37621-0966

Phone: Fax: Email: Website:

Interests: varied, but includes historic

preservation

Geographical area: tri-city area of Bristol TN-VA and Kingsport and Johnson City, TN

Massey Foundation PO Box 26765 Richmond, VA 23261

Phone: (804) 643-3506

Fax: Email: Website:

Interests: varied, but has supported historic

preservation

Geographical area: VA, especially Richmond

Martha Mabel Moore Charitable Trust

c/o Bank of America, NA

PO Box 26606

Richmond, VA 23261-6606

Phone: Fax: Email: Website:

Interests: varied, but include historic preservation and historical societies

Geographical area: VA

Marietta McNeill Morgan & Samuel Tate

Morgan, Jr., Foundation c/o Bank of America, N.A.

PO Box 26606

Richmond, VA 23261-6606

Phone: Fax:

Email: Website:

Interests: varied, but include historic

preservation

Geographical area: VA

Arthur E. & Clara M. Morrissette Foundation.

Inc.

5801 Rolling Road

Springfield, VA 22152-1064

Application address: PO Box 15625

Alexandria, VA 22309-0623

Phone: Fax: Email: Website:

Interests: varied, but include historic preservation and Protestant agencies and

churches

Geographical area: Washington, DC., MD, VA

Noland Memorial Foundation

11832 Rock Landing Drive, Suite 106 Newport News, VA 23606-4231

Phone: (757) 240-5649 Fax: (757) 240-5651 Email: gailnajarian@rocklanding.com

Website:

Interests: includes museums

Geographical area: primarily Hampton and

Newport News

Mary Moody Northern Endowment

PO Box 1300

Galveston, TX 77553-1300 Phone: (409) 765-9770

Fax: Email: Website:

Interests: varied, but include historic preservation and archaeology Geographical area: TX, VA

Elis Olsson Memorial Foundation

PO Box 151

West Point, VA 23181-0157

Phone: Fax: Email: Website:

Interests: varied, but include historic preservation and historical activities

Geographical area: VA

The Orvis-Perkins Foundation

1030 Hanna Building 1422 Euclid Avenue Cleveland, OH 44115-2001 Phone: (216) 621-0465

Fax: Email: Website:

Interests: includes historic preservation

Geographical area: national

Dorothy M. Overcash Charitable Trust

c/o BB&T

1835 Valley Avenue

Winchester, VA 22601-6303 Phone: (540) 665-4200

Fax: Email: Website:

Interests: varied, but include historic preservation, historical societies, Protestant

agencies and churches Geographical area: VA

Perry Foundation, Inc.

PO Box 558

Charlottesville, VA 22902-0558

Phone: (434) 977-5679

Fax: Email:

Website:

Interests: varied, but include historic

preservation

Geographical area: VA, with emphasis on Albemarle County and Charlottesville

The Mary Morton Parsons Foundation

PO Box 85678

Richmond, VA 23285-5678 Phone: (804) 780-2000

Fax: Email: Website:

Interests: varied, but includes historic preservation, cemetery preservation, and

archaeology

Geographical area: primarily Richmond area.

Peachtree House Foundation, Inc.

c/o Bank of America, N.A.

PO Box 26606

Richmond, VA 23261-6606

Application address:

c/o Bank of America, N.A.

Attn: Rita Smith 1111 E. Main Street Richmond, VA 23219 Phone: (804) 788-2143

Fax: Email: Website:

Interests: includes history/house museums

Geographical area: VA

Proteus Foundation 960 Old Santa Fe Trail Santa Fe, NM 87505-0369 Phone: (505) 983-1274

Fax: Email: Website:

Interests: scientific research, preservation of historically or scientifically important documents and artifacts, social science interdisciplinary

Geographical area: Washington, DC; NM; VA

Richard S. Reynolds Foundation 1403 Pemberton Road, Suite 102

Richmond, VA 23233 Phone: (804) 740-7350 Fax: (804) 740-7807

Email: VPRSFDN@aol.com

Website:

Interests: varied, but has supported house

museums

Geographical area: primarily VA

Robins Foundation

1021 E. Cary Street, 8<sup>th</sup> Floor Richmond, VA 23219 Application address:

PO Box 1124

Richmond, VA 23218 Phone: (804) 697-6917

Fax: Email:

Website: www.robins-foundation.org Interests: varied, but includes historic

preservation

Geographical area: primarily Richmond

The Rolander Family Foundation

203 Berry Lane

Chapel Hill, NC 27517-7204

Phone: Fax:

Email: RoloSBR@aol.com

Website:

Interests: includes historic preservation and

archaeology

Geographical area: national

The Roller–Bottimore Foundation c/o Bank of America, N.A. PO Box 26688, VA2-300-12-99 Richmond, VA 23261-6688 Phone: (804) 788-2963

Fax: Email: Website:

Interests: historic preservation, historical

societies, VA history

Geographical area: central VA

Rouse-Bottom Foundation

115 Harbor Drive

Hampton, VA 23661-3301

Phone: Fax: Email: Website:

Interests: varied, but includes historic

preservation

Geographical area: VA, with emphasis on the Lower Peninsula, Hampton Roads, and

Tidewater area

Janet Upjohn Stearns Charitable Trust c/o JP Morgan Chase Bank, N.A.

PO Box 6089

Newark, DE 19714-6089 Application address:

c/o JP Morgan Chase Bank, N.A. 345 Park Avenue, 47<sup>th</sup> Floor New York, NY 10154-1002 Phone: (212) 464-2770

Fax: Email: Website:

Interests: include history museums and Methodist agencies and churches

Geographical area: MA, MD, NM, NY, VA

The Robert Hopkins Strickler & Lorraine

Warren Strickler Foundation 1882 Keezletown Road Harrisonburg, VA 22802-2707 Phone: (540) 434-3215

Fax: Email: Website:

Interests: education, historic preservation, historical societies, Protestant agencies and

churches

Geographical area: VA

Royal Oak Foundation 26 Broadway, Suite 950 New York, NY 10004-1715 Phone: (212) 480-2889 Fax: (212) 785-7234

Email: general@royal-oak.org Website: www.royal-oak.org

Interests: gardens, garden history, management and conservation of historic landscape; architecture, landscape architecture, interior

design fellowships

Geographical area: national

SunTrust Mid-Atlantic Foundation

c/o SunTrust Banks, Inc. 919 E. Main Street

Richmond, VA 23219-4625 Phone: (804) 782-7907

Fax: Email: Website:

Interests: varied, but include historic

preservation

Geographical area: area of company operations,

with emphasis on VA

Charles G. Thalhimer and Family Foundation

10 Bridgeway Road

Richmond, VA 23226-3302

Phone: (804) 288-2235

Fax: Email: Website:

Interests: varied, but include historic

preservation and Jewish agencies and temples

Geographical area: VA

The Thompson Charitable Foundation

PO Box 10516

Knoxville, TN 37939-0516

Phone: Fax: Email: Website:

Interests: varied, but include historic

preservation and Christian agencies and churches Geographical area: Bell, Clay, Laurel and Leslie counties, KY; Anderson, Blount, Knox, and Scott counties, TN; and Buchanan and Tazewell

counties, VA

Tourism Cares 585 Washington Street Canton, MA 02021-3013 Phone: (781) 821-5990 ext. 208

Fax: (781) 821-8949

Email: carolynv@tourismcares.org Website: www.tourismcares.org

Interests: include heritage tourism, historic

preservation

Geographical area: international

Universal Leaf Foundation Hamilton and Broad Streets

PO Box 25099

Richmond, VA 23260-5099 Phone: (804) 359-9311

Fax: Email: Website:

Interests: varied, but include historic

preservation

Geographical area: primarily Richmond, VA

Virginia Hot Springs Preservation Trust

PO Box 889

Hot Springs, VA 24445-0889

Phone: Fax: Email: Website:

Interests: arts, historic preservation, historic

societies, human services Geographical area: VA VuBay Foundation PO Box 3552

Hampton, VA 23663-0552 Phone: (757) 466-0464

Fax: Email: Website:

Interests: includes history museums and

education

Geographical area: primarily VA

Wenner-Gren Foundation for Anthropological

Research, Inc.

470 Park Avenue South, 8<sup>th</sup> Floor New York, NY 10016-6818 Phone: (212) 683-5000 Fax: (212) 683-9151

Email: inquiries @wennergren.org Website: www.wennergren.org Interests: all branches of anthropology Geographical area: international

Charles K. Williams II Trust c/o Mellon Bank, N.A. PO Box 185 Pittsburgh, PA 15230-0185 Application address: c/o Mellon Financial Corp. 1735 Market Street

Philadelphia, PA 19101

Phone: (215) 553-3344

Fax: Email: Website:

Interests: scientific archaeology

Geographical area: international, with some

emphasis on Greece

#### **Societies**

American Antiquarian Society 185 Salisbury Street

Worcester, MA 01609-1634 Phone: (508) 755-5221 Fax: (508) 753-3311

Email: perickson@mwa.org

Website: www.americanantiquarian.org

Interests: pre-1876 American culture fellowships

Geographical area: national

Washington, DC 20003

American Historical Association

400 A Street, SE

Phone: (202) 544-2422 Fax: (202) 544-8307 Email: <u>info@historians.org</u> Website: <u>www.historians.org</u> Interests: historical activities,

history/archaeology, collection and preservation

of historical documents and artifacts, dissemination of historic research Geographical area: national

American Philosophical Society 104 S. 5<sup>th</sup> Street

Philadelphia, PA 19106-3387 Phone: (215) 440-3423

Fax:

Email: lmusumeci@amphilsoc.org Website: www.amphilsoc.org

Interests: This organization has a number of funds. For the Lewis and Clark Fund for Exploration and Field Research, the areas of

interest are archaeology, anthropology, biology, ecology, geography, geology, linguistics, paleontology, and related disciplines that conduct exploratory field studies.

Geographical area: U.S. and Canada

Grants: up to \$5,000

Archaeological Institute of America Located at Boston University 656 Beacon Street, 6th Floor Boston, MA 02215-2006 Phone: 617-353-9361

Fax: 617-353-6550 Email: aia@aia.bu.edu

Website: www.archaeological.org

Interests: archaeology

Geographical area: international

Grants: 1) Publication Preparation Grant: Open to graduate students and post-doctoral professionals who are AIA members for the analysis and report writing of already excavated archaeological sites. Deadline:

November 1, annually.

http://www.archaeological.org/webinfo.php?page=10345:

2) Site Preservation Grant: Open to AIA-members and non-AIA members, although non-members must have a member act as sponsor. The grant of \$25,000 to \$75,000 is to be used to repair, conserve, or restore sites and/or enhance heritage tourism.

National Geographic Society Committee for

Research and Exploration (CRE)

Phone: Fax: Email: Website:

www.nationalgeographic.com/field/grants-

programs/cre-fund.html

Interests: anthropology, archaeology, astronomy, biology, geography, geology, oceanography,

paleontology

Geographical area: international

Society for Industrial Archeology Department of Social Sciences Michigan Technological University

1400 Townsend Dr. Houghton, MI 49931-1295 Email: dsfurbush@earthlink.net

Website: www.siahq.org

Interests: study, documentation, recordation, and/or preservation of significant historic industrial sites, structures, and objects Geographic area: North America

Grants: \$1,000-\$3,000

#### **National Trust for Historic Preservation**

The National Trust for Historic Preservation was created by federal legislation signed by President Harry Truman in 1949. It operated as a quasi-governmental agency until 1998, when federal funding for the National Trust ended. For more information about the National Trust, contact:

National Trust for Historic Preservation

Attn: Mr. Rob Niewig

1785 Massachusetts Avenue, N.W.

Washington, D.C. 20036 Phone: (202) 588-6107

Fax:

Email: <a href="mailto:robert\_niewig@nthp.org">robert\_niewig@nthp.org</a>
Website: <a href="mailto:www.preservationnation.org">www.preservationnation.org</a>

Grant Program Name: Preservation Services Fund

Program Contact: Contact Phone: Contact Email: Program Website:

Support: preservation planning and education efforts; obtaining professional expertise in areas such as architecture, archeology, engineering, preservation planning, land-use planning, fund raising, organizational development and law; preservation public education activities

Eligible Applicants: nonprofit organizations and public agencies

Grants: from \$500 to \$5,000 (typically \$1,000 to \$1,500)

Other: matching grants and non-match Intervention Grants for emergencies

Grant Program Name: Johanna Favrot Fund for Historic Preservation

Program Contact: Contact Phone: Contact Email: Program Website:

Support: preservation or the recapture of an authentic sense of place; funds may be used for professional advice, conferences, workshops and education programs

Eligible Applicants: nonprofit organizations and public agencies; individuals and for-profit businesses may apply only if the project involves a National Historic Landmark

Grants: \$2,500 to \$10,000 Other: matching grants Grant Program Name: Cynthia Woods Mitchell Fund for Historic Interiors

Program Contact: Contact Phone: Contact Email: Program Website:

Support: preservation, restoration, and interpretation of historic interiors. Funds may be used for professional expertise, print and video communications materials, and education programs

Eligible Applicants: nonprofit organizations and public agencies; individuals and for-profit businesses may

apply only if the project involves a National Historic Landmark

Grants: \$2,500 to \$10,000 Other: matching grants

Grant Program Name: Save America's Treasures

Program Contact:

Contact Phone: (202) 588-6202

Contact Email: saveamericastreasures@nthp.org

Program Website: <a href="http://www.saveamericastreasures.org/">http://www.saveamericastreasures.org/</a>

Support: nationally significant threatened cultural treasures, including historic structures, collections, works

of art, maps, and journals Eligible Applicants:

Grants: minimum for historic collections for federal share is \$25,000, minimum for historic property

projects for federal share is \$125,000, maximum federal share for all projects is \$700,000

Other: grant fund is a partnership with the National Park Service; match required

Grant Program Name: Save America's Treasures Preservation Planning Fund

Program Contact:

Contact Phone: (202) 588-6202

Contact Email: saveamericastreasures@nthp.org

Program Website: http://www.saveamericastreasures.org/release010600.htm

Support: preservation planning, historic structures reports, design guidelines, cultural landscape reports, restoration and maintenance plans, adaptive reuse plans, emergency stabilization, structural engineering

assessments, non-invasive archaeological survey,

Eligible Applicants: Grants: \$10,000-\$50,000

Other: established by the J. Paul Getty Trust

Grant Program Name: HGTV's Restore America Grants

Program Contact: National Trust for Historic Preservation Southern Field Office

Contact Phone: (202) 588-6107

Contact Email:

Program Website: <a href="http://www.preservationnation.org/resources/find-funding/grants/hgtvs-restore-america/">http://www.preservationnation.org/resources/find-funding/grants/hgtvs-restore-america/</a>
Support: restoration of historic sites, with on-air and online programming to raise awareness of the role of

preservation in revitalizing communities

Eligible Applicants: nonprofits, public agencies

Grants: \$25,000-\$100,000

Other: grant fund is a partnership with the Home & Garden Television (HGTV)

## Commonwealth of Virginia

## **Virginia Commission for the Arts**

Lewis House 223 Governor Street Richmond, VA 23219 Phone: (804) 225-3132

Fax: (804) 225-4327

Email: <a href="mailto:arts@arts.virginia.gov">arts.virginia.gov</a>
Website: <a href="http://www.arts.state.va.us/">http://www.arts.state.va.us/</a>

Other: to see additional Virginia Commission for the Arts grant programs, see

http://www.arts.state.va.us/grants/infrastructure/index.html

Grant Program Name: Tourism & the Arts Program Program Contact: Foster Billingsley, Deputy Director

Contact Phone: (804) 225-3132

Contact Email: foster.billingsley@arts.virginia.gov

Program Website: http://www.arts.virginia.gov/forms/tourism/index.html

Support: printed materials, placement of advertisements, website development, travel and trade show booth rental and/or participation fees; dues and memberships, fulfillment costs, tradeshow displays Eligible Applicants: partnerships of at least three entities with the lead applicant required to be a Virginia Commission for the Arts General Operating Support grantee; Other partners could be the local or regional tourism promotion office, other arts organizations, Virginia towns, cities, convention and visitor bureaus, chambers of commerce, private businesses, museums, and other attractions..

Grants: up to \$5,000

Other: required 1:1 match; a letter of support from the local or regional tourism promotion office is required as part of the application; the Tourism & the Arts Program is a cooperative program of the Virginia Commission for the Arts and the Virginia Tourism Commission

## Virginia Department of Historic Resources (VDHR)

2801 Kensington Avenue Richmond, VA 23221 Phone: (804) 357-2323 Fax: (804) 367-2391

Email:

Website: http://www.dhr.virginia.gov/

Grant Program Name: Cost-Share Survey and Planning Grants

Program Contact: Susan Smead

Contact Phone: (804) 367-2323, ext. 107 Contact Email: susan.smead@her.virginia.gov

Program Website: <a href="http://www.dhr.virginia.gov/survey/Survey1.htm">http://www.dhr.virginia.gov/survey/Survey1.htm</a>

Support: survey and planning, including architectural surveys, archaeological investigations, the

development or revision of design guidelines, and nomination of properties

Eligible Applicants: localities and nonprofits

Grant Program Name: Certified Local Government (CLG) Grants

Program Contact: Pamela Schenian Contact Phone: (757) 886-2818

Contact Email: pam.schenian@dhr.virginia.gov

Program Website: <a href="http://www.dhr.virginia.gov/clg/clg3.htm">http://www.dhr.virginia.gov/clg/clg3.htm</a>

Support: survey, National Register nomination preparation, preservation planning, public heritage education, review board training, archaeological site testing, or rehabilitation of a publicly-owned

building

Eligible Applicants: Certified Local Governments

Grant Program Name: State Historic Preservation Grants from the General Assembly

Program Contact: Ann Andrus

Contact Phone: (804) 367-2323, ext. 133 Contact Email: ann.andrus@dhr.virginia.gov

Program Website: <a href="http://www.dhr.virginia.gov/state\_grants/state\_grants\_ovrvw.htm">http://www.dhr.virginia.gov/state\_grants\_ovrvw.htm</a>

Support: complete rehabilitations of buildings listed in or determined eligible for listing in the Virginia Landmarks Register, collections maintenance, operational budget supplementation

Eligible Applicants: local governments, nonprofit museums, historical organizations, and historic sites

Other: The grants are funded by the General Assembly and administered by DHR, pursuant to the *Code of Virginia* §10.1-2213.

# Virginia Department of Housing and Community Development

501 North Second Street Richmond, VA 23219 Phone: (804) 371-7000 Fax: (804) 371-7090

Email:

Website: www.dhcd.virginia.gov

Grant Program Name: Virginia Community Development Block Grants (VCDBG)

Program Contact: Denise Ambrose, Program Manager

Contact Phone: (804) 371-7061 Contact Email: (804) 371-7093

Program Website:

http://www.dhcd.virginia.gov/CommunityDevelopmentRevitalization/Community\_Development\_Block Grant Program.htm

Support: activities benefitting low- and moderate-income persons; prevention or elimination of slums and blight; community needs having a particular urgency

Eligible Applicants: eligible units of local government in non-entitlement communities that typically are cities or towns with populations under 50,000 and counties with populations under 200,000.

Other: Offer both Planning Grants and Community Improvement Grants for implementation.

Grant Program Name: Virginia Enterprise Initiative (VEI) Grants

**Program Contact:** 

Contact Phone: (804) 371-7030

Contact Email: Program Website:

http://www.dhcd.virginia.gov/CommunityDevelopmentRevitalization/Virginia Enterprise Initiative Enterpreneurship\_Assistance.htm

Support: projects that combine training (business plan development training and business skills training), one-on-one technical assistance, microloans, and follow-up or post loan technical assistance

Eligible Applicants: nonprofits

Grants: up to \$53,000

Other: match required at 4:1 VEI to non-VEI, or 1:3, depending on program

Grant Program Name: Appalachian Regional Commission Grants

Program Contact:

Contact Phone: (804) 371-7061

Contact Email: PMOARC@dhcd.virginia.gov

Program Website:

http://www.dhcd.virginia.gov/CommunityDevelopmentRevitalization/Appalachian\_Regional\_Commiss ion\_Program.htm

Support: education and workforce training programs, highway construction, water and sewer system construction, leadership development programs, small business start-ups and expansions, and development of healthcare resources

Eligible Applicants:

Grants: up to \$500,000 for construction projects; up to \$100,000 for other projects

Other: has three subprograms: the Asset-Based Development Initiative addresses the leveraging of cultural, natural, community, structural, business and/or economic assets eligible for funding to build a strong and sustainable asset-based economy for jobs and prosperity; the Area Development Program funds new water service to communities, job training services, improved access to quality and affordable healthcare, and support for local artisan efforts; and the Appalachian Telecommunications Initiative stimulates economic growth and improves the standard of living in the region through technology-related avenues.

# Virginia Department of Planning and Budget

1111 East Broad Street, Room 5040 Richmond, VA 23219-3418

Phone: (804) 786-7455 Fax: (804)225-3291

Email:

Website: www.dpb.virginia.gov

Grant Program Name: Nonstate Grants Program Contact: Emily Ward or Don Darr Contact Phone: (804) 786-7325; (804) 786-1131

Contact Email: emily.ward@dpb.virginia.gov; don.darr@dpb.virginia.gov

Program Website: <a href="http://www.dpb.virginia.gov/forms/forms.cfm">http://www.dpb.virginia.gov/forms/forms.cfm</a>, see "Nonstate agency instructions"

Support: operating expenses, capital expenses, funding for special programs

Eligible applicants: local governments, nonprofit organizations, cultural institutions (religious organizations

and private educational institutions are not eligible)

Other: matching grants

#### Virginia Department of Transportation

Environmental Division 1401 East Broad Street Richmond, VA 23219

Website: www.virginiadot.org

Grant Program Name: Highway Demolition Funds

Program Contact: Antony F. Opperman, Preservation Program Manager

Contact Phone: (804) 371-6749

Contact Email: A.Opperman@VDOT.virginia.gov

Program Website:

Support: Relocation of buildings or structures, such as bridges, that are listed in, or determined eligible for listing in, the National Register of Historic Places, and are otherwise scheduled for demolition due to highway improvements

Eligible Applicants: individuals, organizations, institutions, and government agencies

Grant amounts: estimated cost of demolition

Grant Program Name: Transportation Enhancement Funds

Program Contact: Local Assistance Division

Contact Phone:1-800-444-7832 or (804) 786-0765 (Richmond) Contact Email: EnhancementProgram@VDOT.virginia.gov

Program Website: <a href="http://www.virginiadot.org/projects/pr-enhancegrants.asp">http://www.virginiadot.org/projects/pr-enhancegrants.asp</a>

Support: bicycle and pedestrian facilities; bicycle and pedestrian safety and education programs; acquisition of scenic easements and scenic or historic sites, including historic battlefields; scenic or historic highway programs, including tourist and welcome centers; landscaping and scenic beautification; historic preservation, including survey, documentation, and rehabilitation; rehabilitation and operation of historic transportation buildings, structures, or facilities; preservation of abandoned railway corridors, including the conversion and use of corridors for pedestrian or bicycle trails; inventory, control, and removal of outdoor advertising; archaeological planning and research; environmental mitigation to address water pollution due to highway run-off or to reduce wildlife mortality while maintaining habitat connectivity; establishment of transportation museums

Eligible Applicants: individuals, organizations, and local and state government agencies Other: projects must relate to surface transportation through function, impact, or proximity

## Virginia Foundation for the Humanities

145 Ednam Drive

Charlottesville, VA 22903-4629

Phone: (434) 924-3296 Fax: (434) 296-4714

Email: vfhinfo@virginia.edu

Website: www.virginiafoundation.org

Interests: books, reading, literacy; media and culture; violence and culture; rights and responsibilities;

science, technology, and social change; Virginia history.

Geographical area: VA

Grant Program Name: Open Grant Program

Program Contact: David Bearinger Contact Phone: (434) 924-3296 Contact Email: dab@virginia.edu

Program Website: http://www.virginiafoundation.org/grants/index.html

Support: any humanities field in any format

Eligible Applicants: incorporated nonprofits, not limited to 501(c)3 organizations

Grant amounts: \$3,000 to \$10,000

Other: cost-share

Grant Program Name: Discretionary Grant Program

Program Contact: David Bearinger Contact Phone: (434) 924-3296 Contact Email: dab@virginia.edu

Program Website: http://www.virginiafoundation.org/grants/index.html

Support:

Eligible Applicants: incorporated nonprofits, not limited to 501(c)3 organizations

Grant amounts: \$2,500 maximum

Other: cost-share

Grant Program Name: African American History Mini Grant Program

Program Contact: Christina Draper Contact Phone: (434) 243-5528 Contact Email: cdraper@virginia.edu

Program Website: http://www.virginiafoundation.org/grants/index.html

Support: African American history and culture, research and documentation of African American historic

sites, institutions that interpret African American history, African American heritage tourism

Eligible Applicants: incorporated nonprofits, not limited to 501(c)3 organizations

Grant amounts: \$3,000 maximum

Other: cost-share

Grant Program Name: Virginia Indian Heritage Program Grants

Program Contact: Karenne Wood Contact Phone: (434) 924-9946

Contact Email: <u>karennewood@virginia.edu</u>

Program Website: http://www.virginiafoundation.org/VIHP/grants.html

Support: research, interpretation and preservation of Virginia Indian history and culture Eligible Applicants: incorporated nonprofits, not limited to 501(c)3 organizations

Grant amounts: \$10,000 maximum

Other: cost-share

# Virginia Land Conservation Foundation

Department of Conservation and Recreation 203 Governor Street, Suite 302

Richmond, VA 23219

Phone: (804) 225-2048

Fax: Email:

Website: http://www.dcr.virginia.gov/virginia\_land\_conservation\_foundation/

Grant Program Name: Virginia Land Conservation Foundation Grants

Program Contact:

Contact Phone: (804) 225-2048

Contact Email:

Program Website: http://www.dcr.virginia.gov/virginia\_land\_conservation\_foundation/

Support: fee-simple acquisition or easement acquisition, for purchase of development rights to create parks and open space, protect natural areas, preserve historic areas, preserve forests and farmland

Eligible Applicants: state agencies; 501(c)(3) nonprofit organizations meeting the holder requirements in the Virginia Conservation Easement Act, *Code of Viriginia* §10.1-1009 to §10.1-1017, maintaining an office in Virginia for at least 5 years, and having a mission statement pertaining to land conservation activities, public bodies

Grants: minimum of \$50,000

Other: non-state entities must provide a match

#### **Federal**

Most federal agencies advertise their grants at <a href="www.grants.gov">www.grants.gov</a> and require the use of the online application feature. An organization must register on the site before applying for any of the grants, and it can take up to four weeks for the registration to be processed.

There are over 900 grant programs offered by the 26 federal agencies that offer grants. The following is a sample of the grants that exist to support historic preservation and archaeology.

## **Institute of Museum and Library Sciences (IMLS)**

1800 M Street NW, 9th Floor Washington, DC 20036-5802 Phone: (202) 653-4657 Fax: (202) 653-4600

Fax: (202) 653-4600 Email: imlsinfo@imls.gov Website: www.imls.gov

Other: IMLS has a number of grant programs. For the full list, see

http://www.imls.gov/applicants/name.shtm

Grant Program Name: Bank of America/IMLS American Heritage Preservation Program

Program Contact: Christine Henry, Senior Program Officer

Contact Phone: (202) 653-4674 Contact Email: <a href="mailto:chenry@imls.gov">chenry@imls.gov</a>

Program Website: http://www.imls.gov/collections/grants/boa.htm

Support: preservation of specific items, including works of art, artifacts, and historical documents in need

of conservation

Eligible Applicants: museums, libraries, and federally-recognized tribal organizations that have completed

a conservation assessment

Grants: up to \$3,000

Other:

Grant Program Name: Conservation Assessment Program

Program Contact: Kate Marks Contact Phone: (202) 233-0800

Contact Email: kmarks@heritagepreservation.org

Program Website: <a href="http://www.imls.gov/applicants/grants/conservAssessment.shtm">http://www.imls.gov/applicants/grants/conservAssessment.shtm</a>

Support: a two-day site visit by a conservation professional to perform an assessment; for museums located

in historic structures, the grant also supports a two-day site visit by a preservation architect

Eligible Applicants: any museum owned by a local or state government agency or a nonprofit that exhibits tangible objects, is open to the public at least 90 days per year, has at least one full-time staff (paid or volunteer) or equivalent, and assessment can be accomplished in two days

Grants:

Other: the Conservation Assessment Program is a cooperative program of IMLS and Heritage Preservation

Grant Program Name: Conservation Project Support Program Contact: Christine Henry, Senior Program Officer

Contact Phone: (202) 653-4674 Contact Email: chenry@imls.gov

Program Website: http://www.imls.gov/applicants/grants/conservProject.shtm

Support: conservation activities, including surveys (general, detailed condition, or environmental); training;

treatment; and environmental improvements

Eligible Applicants: any museum owned by a local or state government agency or a nonprofit that exhibits tangible objects, is open to the public at least 90 days per year, has at least one full-time staff (paid or volunteer) or equivalent

Grants: up to \$150,000 for conservation; up to an additional \$10,000 for an education component that relates directly to the conservation project and is targeted to the general public

Other:

Grant Program Name: Museum Assessment Program

Program Contact: American Association of Museums, 1575 Eye Street, NW, Suite 400

Washington, DC 20005 Contact Phone: (202) 289-9111 Contact Email: <a href="mailto:map@aam-us.org">map@aam-us.org</a>

Program Website: http://www.imls.gov/applicants/grants/museumAssessment.shtm, http://www.aam-

us.org/museumresources/map/index.cfm

Support: assessments of collections management, governance, institutional, and public dimension Eligible Applicants: any museum owned by a local or state government agency or a nonprofit that exhibits tangible objects, is open to the public at least 90 days per year, has at least one full-time staff (paid or volunteer) or equivalent, and assessment can be accomplished in two days

Grants:

Other: this is a cooperative program between IMLS and the American Association of Museums

# National Center for Preservation Technology and Training (NCPTT)

645 University Parkway Natchitoches, LA 71457 Phone: (318) 356-7444 Fax: (318) 356-9119

Email: ncptt@nps.gov

Website: <a href="http://www.ncptt.nps.gov/">http://www.ncptt.nps.gov/</a>

Other: NCPTT is a division of the National Park Service

Grant Program Name: Preservation Technology and Training Grants

Program Contact: Contact Phone: Contact Email:

Program Website: <a href="http://www.ncptt.nps.gov/Grants/Default.aspx">http://www.ncptt.nps.gov/Grants/Default.aspx</a>

Support: projects that develop new technologies or adapt existing technologies to preserve cultural resources, including laboratory or field research that explores novel methods or adaptations, with a priority of mitigation of storm damage on cultural resources; training activities, workshops, and curriculum development that promotes the use of new or adaptive technologies; documentation using new or emerging methods; manuscript or website development that disseminates innovative

preservation technologies; and meetings of experts to discuss the application of technologies to address preservation problems;

Eligible Applicants: nonprofits; local, state, and federal government agencies; federally-recognized tribes Grant amounts:

Other:

#### National Endowment for the Arts (NEA)

1100 Pennsylvania Avenue, NW

Washington, DC 20506 Phone: (202) 682-5400

Fax:

Email: webmgr@arts.endow.gov

Website: www.arts.gov

Support: excellence in the arts, both new and established; bringing the arts to all Americans; and providing

leadership in arts education

Eligibility: direct grants to individuals in the NEA National Heritage Fellowships in the Folk and Traditional Arts, Literature Fellowships, NEA Jazz Masters Fellowships, and National Endowment for the Arts Opera Honors programs; otherwise nonprofits, otherwise 501(c)(3) nonprofits, local and state governmental units, federally-recognized tribes or tribal communities

Other: All NEA grants require a 1:1 non-federal match. The NEA has many grant programs. To view them all, see <a href="http://www.arts.gov/grants/apply/index.html">http://www.arts.gov/grants/apply/index.html</a>.

Grant Program Name: Access to Artistic Excellence

Program Contact: Presenting Specialist

Contact Phone: (202) 682-5658 Contact Email: <u>lims@arts.gov</u>

Program Website:

Support: preserve significant works of art and cultural traditions; present artistic works of all cultures and periods; provide opportunities for individuals to experience and participate in a wide range of art forms and activities; provide opportunities for artists to create, refine, perform, and exhibit their work; enable arts organizations and artists to expand and diversify their audiences; enhance the effectiveness of arts organizations and artists; employ the arts in strengthening communities.

Eligible Applicants: 501(c)(3) nonprofits, local and state governmental units, federally-recognized tribes or tribal communities

Grant amounts:

Other: require a 1:1 non-federal match

Grant Program Name: Grants for Arts Projects

Program Contact: Design Specialist

Contact Phone: (202) 682-5796 or (202) 682-5703

Contact Email: <u>begleys@arts.gov</u> or <u>brennanm@arts.endow.gov</u>

Program Website: <a href="http://www.arts/gov/grants/apply/Design.html">http://www.arts/gov/grants/apply/Design.html</a> Support: the design field, including, but not limited to, planning, urban design, architecture, landscape architecture, interior design, product design, graphic design, historic preservation, and architectural history

Eligible Applicants: 501(c)(3) nonprofits, local and state governmental units, federally-recognized tribes or tribal communities

Grant amounts:

Other:

## **National Endowment for the Humanities**

1100 Pennsylvania Avenue, NW

Washington, DC 20506 Phone: (202) 606-8400

Fax:

Email: <u>info@neh.gov</u>
Website: <u>www.neh.gov</u>

Other: The following are a sampling of the National Endowment for the Humanities (NEH) grant programs. A full listing of NEH's current grant programs are at <a href="http://www.neh.gov/grants/grants.html">http://www.neh.gov/grants/grants.html</a>.

Grant Program Name: Preservation Assistance Grants for Smaller Institutions

Program Contact: Contact Phone: Contact Email:

Program Website: <a href="http://www.neh.gov/grants/guidelines/pag.html">http://www.neh.gov/grants/guidelines/pag.html</a>

Support: help small and mid-sized institutions improve their ability to preserve and care for their humanities collections, which may include special collections of books and journals, archives and manuscripts, prints and photographs, moving images, sound recordings, architectural and cartographic records, decorative and fine arts, textiles, archaeological and ethnographic artifacts, furniture, and historical objects

Eligible Applicants: small and mid-sized institutions, such as libraries, museums, historical societies, archival repositories, arts and cultural organizations, town and county records offices, and colleges and universities

Grant amounts:

Other:

Grant Program Name: We the People Grant Program

**Program Contact:** 

Contact Phone: (202) 606-8337

Contact Email:

Program Website: wethepeople@neh.gov

Support: new scholarship; projects to preserve and provide access to documents and artifacts; educational projects for every level, K-16; public programs in libraries, museums, and historical societies,

including exhibitions, film, radio, and internet-based programs

Eligible Applicants: 501(c)(3) nonprofits; local and state governmental agencies; and tribal governments

Grant amounts:

Other:

Grant Program Name: Interpreting America's Historic Places: Planning Grants

Program Contact:

Contact Phone: (202) 606-8269

Contact Email:

Program Website: http://www.neh.gov/grants/guidelines/historicplanning.html

Support: interpretation of a place that played a significant role in American history; interpreting one or more historic places in light of broader themes in American history; making use of the specific features of one or more historic places—the site, its location, buildings, or other natural or built features—as integral parts of the proposed interpretation; interpretation based on sound humanities scholarship; projects that involve humanities scholars in all phases of development and implementation; projects that approach the subject thematically, analytically, and interpretively through an appropriate variety of perspectives; historic interpretation projects that interest broad audiences; and projects that employ appealing and accessible program formats that will actively engage the public in learning.

Eligible Applicants: 501(c)(3) nonprofits; local and state governmental agencies; and tribal governments

Grant amounts: Interpreting America's Historic Places: Implementation Grants

Other:

Grant Program Name:
Program Contact:
Contact Phone:
Contact Email:

Program Website: http://www.neh.gov/grants/guidelines/historicimplementation.html

Support: interpretation of a place that played a significant role in American history; interpreting one or more historic places in light of broader themes in American history; making use of the specific features of

one or more historic places—the site, its location, buildings, or other natural or built features—as integral parts of the proposed interpretation; interpretation based on sound humanities scholarship; projects that involve humanities scholars in all phases of development and implementation; projects that approach the subject thematically, analytically, and interpretively through an appropriate variety of perspectives; historic interpretation projects that interest broad audiences; and projects that employ appealing and accessible program formats that will actively engage the public in learning.

Eligible Applicants: 501(c)(3) nonprofits; local and state governmental agencies; and tribal governments Grant amounts:

Other:

Grant Program Name: Preservation and Access Education and Training Grants

Program Contact: Division of Preservation and Access

Contact Phone: 202-606-8570

Contact Email: preservation@neh.gov

Program Website: http://www.neh.gov/GRANTS/guidelines/pet.html

Support: development and presentation of training programs on the care and management of collections for staff in cultural organizations who are responsible for the day-to-day care of collections; development and presentation of training programs that focus on the skills and knowledge required to provide or enhance intellectual access to humanities collections; graduate programs in preservation and conservation; and preservation field services that serve a multi-state region and provide surveys, consultations, workshops, reference services, and informational materials to institutional staff responsible for the care of humanities collections.

Eligible Applicants: nonprofits; local and state governmental agencies; and tribal governments

Grant amounts:

Other:

## The National Park Foundation

1201 Eye Street, NW, Suite 550B

Washington, DC 20005 Phone: (202) 354-6460 Fax: (202) 371-2066

Email: ask-npf@nationalparks.org Website: www.nationalparks.org

Interests: animal welfare, environment, natural resources, history/archaeology, African American heritage

and culture

Geographical area: national, but must involve a national park

#### National Park Service

1849 C Street NW Washington, DC 20240 Phone: (202) 208-6843

Fax: Email:

Website: www.nps.gov

Other: the National Park Service has a number of grant programs. See <a href="http://www.nps.gov/history/grants.htm">http://www.nps.gov/history/grants.htm</a> for additional programs.

Grant Program Name: NAGPRA Grants

Program Contact: Contact Phone: Contact Email:

Program Website: <a href="http://www.nps.gov/history/nagpra/grants/">http://www.nps.gov/history/nagpra/grants/</a>

Support: compliance with the Native American Graves Protection and Repatriation Act (NAGPRA) Eligible Applicants: federally-recognized Indian tribes, Alaska Native villages and corporations, Native

Hawaiian organizations, and museums

Grant amounts:

Other: Consultation and/or Documentation Grants; Repatriation Grants; packages through U.S. postal service to the above address are irradiated, which may damage some digital and photographic media, as well as delayed up to two weeks or more. The address for courier services is: National Park Service, National NAGPRA Program (2253), 1201 Eye Street NW, 8th Floor, Washington, DC 20005, ATTENTION: NAGPRA Grants

Grant Program Name: Preserve America

Program Contact: Contact Phone: Contact Email:

Program Website: http://www.nps.gov/history/hps/hpg/PreserveAmerica/index.htm

Support: preservation efforts, including heritage tourism, education, historic preservation planning;
National Register nominations, community histories, surveys of historic resources, background research
for interpretive programs, documentation for historical markers; preservation plans, tourism plans,
business plans, market research studies, planning for new small businesses, and development of
ordinances to protect historic resources; planning to conserve, rehabilitate, or reuse existing historic
resources with condition assessments, adaptive use plans, and feasibility studies; development of
marketing tools like brochures and signage, promotion of heritage festivals, planning for successful
advertising campaigns, website development, and travel itineraries; professional development in areas
that will aid a community in utilizing and promoting their historic resources, including hospitality
training for local hotels and bed and breakfasts, small business development training for locally owned
business in a downtown historic district, docent training for volunteer interpreters, and preservation
training for the local planning office

Eligible Applicants: designated Preserve America Communities and Neighborhoods; Certified Local Governments (CLG) in the process of applying or having received Preserve America Community designation (the Preserve America designation application must be received by the Advisory Council on Historic Preservation prior to the grant deadline); State Historic Preservation Offices (SHPO); Tribal Historic Preservation Offices (THPO)

Grant amounts: \$20,000-\$250,000 federal share

Other: require a 1:1 non-federal match

Grant Program Name: Historic Preservation Fund

Program Contact: Virginia Department of Historic Resources, 2801 Kensington Avenue, Richmond, VA

23221

Contact Phone: (804) 367-2323 Contact Email: (804) 367-2391

Program Website: http://www.nps.gov/history/hps/hpf/

Support: surveys, comprehensive historic preservation plans, National Register nominations, brochures and educational materials, as well as architectural plans, historic structure reports, and engineering studies necessary to repair listed properties; rehabilitation and restoration projects

Eligible Applicants: local and state governments; federally-recognized tribes

Grant amounts:

Other: 10 percent of the state's allocation must be awarded as subgrants to Certified Local Governments (CLGs); each state administers its own pass-through program

Grant Program Name: American Battlefield Protection Program

Program Contact: Contact Phone: Contact Email: Program Website:

Support: protecting battlefields and sites associated with armed conflicts on American soil that influenced the course of our history; planning for the preservation, management, and interpretation of these sites; raising awareness of the importance of battlefield preservation

Eligible Applicants: local and state governments; nonprofit organizations in partnership with local or state governments

Grant amounts:

Other: Land and Water Conservation Fund Grants may be used to acquire and preserve threatened battlefields; Battlefield Grants may be used for the mapping, archaeological survey and testing, landscape surveys, National Register nominations, historical research and documentation, planning, and public education related to battlefields.

## **U.S.** Department of Agriculture

1400 Independence Ave., S.W.

Washington, DC 20250

Phone: Fax: Email:

Website: www.usda.gov

Grant Program Name: Rural Housing Preservation Grants

Program Contact: C.J. Michels, Virginia Rural Development State Office Culpeper Building, Suite 238,

1606 Santa Rosa Road, Richmond, VA 23229

Contact Phone: (804) 287-1596

Contact Email: Program Website:

http://www07.grants.gov/search/search.do;jsessionid=HvNJxzN2d0ynQTyKW1TX2th9l4sqTVJX7p6r8 0JCs0JGHmHGjfgF!-1945701959?oppId=40800&flag2006=false&mode=VIEW

Support:

Eligible Applicants: local governments; federally-recognized tribal governments; public housing authorities and Indian housing authorities; Native American tribal organizations other than federally-recognized tribal governments; 501(c)(3) nonprofits, other than institutions of higher education; nonprofits that do not have a 501(c)(3) status with the IRS, other than institutions of higher education; faith-based and community organizations

Grant amounts: up to \$100,000

Other:

# U.S. Department of Housing and Urban Development

451 7th Street S.W., Washington, DC 20410 Phone: (202) 708-1112 Fax: (202) 708-1455

Email:

Website: www.hud.gov

Other: For a full listing of current HUD grants, see

http://www.hud.gov/offices/adm/grants/fundsavail.cfm#avail

Grant Program Name: HOPE VI Main Street Grant

Program Contact: Contact Phone: Contact Email:

Program Website: <a href="http://www.hud.gov/offices/pih/programs/ph/hope6/grants/mainstreet/">http://www.hud.gov/offices/pih/programs/ph/hope6/grants/mainstreet/</a>
Support: conversion of vacant and underused commercial space into affordable housing units

Eligible Applicants: local government units of communities with populations under 50,000 and with 100

or fewer existing affordable housing units.

Grant amounts:

Other:

#### **Further Grant Research**

This directory is by no means a comprehensive list of all grants available for archaeology or historic preservation in Virginia, as the specifics of a particular project may be of interest to additional grantors. The rehabilitation of a historic building for use as affordable housing apartments may appeal to a foundation that is interested in helping low-income people find decent housing, but not specifically in historic preservation. Information about grants is available at Foundation Center cooperating libraries, at large libraries, at large nonprofit agencies, local United Way offices, and in various print or online directories.

#### The Foundation Center

79 Fifth Avenue/16th Street New York, NY 10003-3076 Tel: 212-620-4230 or 1-800-424-9836 http://foundationcenter.org/newyork

The Foundation Center publishes a series of directories sorted by project type. They also maintain an online directory, which can be subscribed to at <a href="www.fconline.fdncenter.org">www.fconline.fdncenter.org</a>. The following are the cooperating collections in Virginia that maintain a core collection of the Foundation Center directories, plus other materials of use to grant researchers, as well as provide free access to the Foundation Directory online.

Washington County Public Library 205 Oak Hill St. Abingdon, VA 24210 (276) 676-6222

Arlington County Public Library 1015 N. Quincy St. Arlington, VA 22201 (703) 228-5990

Center for Nonprofit Excellence 401 E. Market St., ES #26-27 Charlottesville, VA 22901 (434) 244-3330

Central Rappahannock Regional Library 1201 Caroline St. Fredericksburg, VA 22401 (540) 372-1144

Fairfax County Public Library 12000 Government Center Parkway, Ste. 329 Fairfax, VA 22035 (703) 324-3100

Hampton Public Library 4207 Victoria Blvd. Hampton, VA 23669 (757) 727-1314 Appomattox Regional Library System 209 E. Cawson St. Hopewell, VA 23860 (804) 458-6329

Volunteer Hampton Roads 400 W. Olney Rd., Ste. B Norfolk, VA 23507 (757) 624-2400

Richmond Public Library Business, Science and Technology 101 E. Franklin St. Richmond, VA 23219 (804) 646-7223

Roanoke City Public Library System Main Library 706 S. Jefferson St. Roanoke, VA 24016 (540) 853-2471

Virginia Beach Public Library 4100 Virginia Beach Blvd. Virginia Beach, VA 23452 (757) 385-0120

#### **Additional Online Directories**

# The Chronicle of Philanthropy

1255 23<sup>rd</sup> St. NW, Suite 100 Washington, D.C. 20037

Phone: 466-1200

Fax:

Email: help@philanthropy.com

Website: <a href="http://philanthropy.com/giving">http://philanthropy.com/giving</a>

The Chronicle of Philanthropy offers an online grant directory at <a href="http://philanthropy.com/grants/">http://philanthropy.com/grants/</a> by subscription.

## **Enterprise**

10227 Wincopin Circle American City Building Columbia, MD 21044 Phone: (800) 624.4298 Fax: (410) 964.1918

Email: use online contact form

http://www.enterprisecommunity.org/about/contact\_us/forms/mail\_web\_form/

Website: www.enterprisecommunity.org

Enterprise is a national nonprofit that focuses on community development and affordable housing. They offer a free online directory at <a href="http://www.enterprisecommunity.org/resources/funding\_database/">http://www.enterprisecommunity.org/resources/funding\_database/</a>.

#### **The Grants Connection, Inc.**

P.O. Box 7418

Richmond, VA 23221

Phone (toll free in Virginia):1-800-658-4668 Phone (outside Virginia): (757) 486-1176

Fax: (757) 486-1176

Email: info@grantsconnection.com

Website: <a href="http://www.grantsconnection.com/">http://www.grantsconnection.com/</a>

The Grants Connection, Inc. was formerly known as the print directory *Directory of Virginia Foundations*. It has gone to a primarily online by-subscription format, although a loose-leaf binder format is still available for \$300. Nonprofits with 501(c)(3) tax status qualify for a free one-hour trial of the online directory and many libraries, especially Foundation Center cooperating libraries, offer library-users free access to it.

# The Grantsmanship Center

PO Box 17220

Los Angeles, CA 90017 Phone (213) 482-9860 Fax: (213) 482-9863 Email: <u>info@tgic.com</u> Website: www.tgic.com

The Grantsmanship Center maintains a database of grant opportunities that can be searched by subscription.

HEP Development Services/Council for Advancement and Support of Education (CASE) Network Website: http://case.hepdata.com/index.html. This website allows subscribing individual donors and

Website: <a href="http://case.hepdata.com/index.html">http://case.hepdata.com/index.html</a>. This website allows subscribing individual donors and nonprofits to determine if employers have a matching gift program. It also has a listsery for fundraising professionals and sells customizable leaflets and post-it notes designed to remind potential donors of matching gift employers.

## **Other Resources**

Online Compilations. Links to grant, fellowship, and scholarship sources may be found at:

http://guides.library.fullerton.edu/anthro/grants.htm

http://www.lib.msu.edu/harris23/grants/3anthrop.htm

http://www.digitalpresence.com/histarch/funding.html

http://www.archaeological.org/webinfo.php?page=10345

http://www.achp.gov/funding.html

http://nthpgrants.blogspot.com/

http://www.vatc.org/development/funding.asp

# **Additional Resources for Religious Properties**

Because many foundations will not give grants to religious organizations, this section lists a sampling of foundations that do not support historic preservation per se, but do give grants to religious organizations that might be used for building rehabilitation. Additional foundations that support historic preservation and religious organizations may be found in the "Corporate and Private Foundation" section. The Foundation Center directories include a *National Guide to Funding in Religion*.

Grants

Jack Adams Trust c/o Wachovia Bank

100 N. Main Street, 13<sup>th</sup> Floor Winston-Salem, NC 27150-6732

Phone: Fax: Email: Website:

Interests: Protestant agencies and churches

Geographical area: VA

Alavi Foundation

500 5<sup>th</sup> Avenue, Suite 2320 New York, NY 10110-0397

Phone:

Fax: (212) 921-0325

Email:

Website: www.alavifoundation.org

Interests: include Islam and building renovation

Geographical area: nationwide

Frances & Benjamin Benenson Foundation, Inc.

708 3<sup>rd</sup> Avenue, 28<sup>th</sup> Floor New York, NY 10017-4232 Phone: (212) 867-0990

Fax: Email: Website:

Interests: includes Jewish agencies and temples

Geographical area: national

Inez Duff Bishop Charitable Trust

c/o Wachovia Bank, N.A. 100 N. Main Street, 13<sup>th</sup> Floor Winston-Salem, NC 27150-0001

Application address:

1021 E. Cary Street, 4<sup>th</sup> Floor Richmond, VA 23219 Phone: (804) 697-7347

Fax: Email: Website:

Interests: includes religious organizations and

support of building/renovation

Geographical area: primarily Charlottesville area

H. Fort Flowers Foundation, Inc.

219 S. Main Street Findlay, OH 45840-3336

Phone: Fax: Email: Website:

Interests: includes Christian agencies and

churches

Geographical area: national

Helen G. Gifford Foundation 2568 Ocean Shore Avenue Virginia Beach, VA 23451

Phone: Fax:

Email: bhearst@aol.com

Website:

Interests: include Jewish agencies and temples Geographical area: primarily Norfolk, VA

M. & J. Glory Foundation 12859 W. Sanctuary Lane Lake Bluff, IL 60044-1167 Phone: (847) 735-9450

Fax: Email: Website:

Interests: Christian agencies and churches

Geographical area: national

The Hirschler Foundation

PO Box 8616

Richmond, VA 23226-0616

Phone: Fax: Email: Website:

Interests: Jewish agencies and temples Geographical area: primarily Richmond, VA

The Huisking Foundation, Inc.

291 Peddlers Road

Guilford, CT 06437-2324

Phone: Fax: Email:

Website: www.huikingfoundation.org Interests: includes Catholic agencies and

churches and building/renovation Geographical area: national

Kanter Family Foundation

8000 Towers Crescent Drive, Suite 1300

Vienna, VA 22182-2700 Phone: (703) 448-7688

Fax: Email: Website:

Interests: Jewish agencies and temples

Geographical area: Washington, D.C.; Chicago;

VA

Koch Foundation, Inc.

4421 N.W. 39th Avenue, Bldg. 1, Suite 1

Gainesville, FL 32606-7223 Phone: (352) 373-7491 Fax: (352) 337-1548

Email:

Website: www.thekochfoundation.org Interests: Catholic agencies and churches

Geographical area: international

I.A. O'Shaughnessy Foundation, Inc. 332 Minnesota Street, Suite W. 1271

St. Paul, MN 55701-1330 Phone: (651) 222-2323 Fax: (651) 222-3638

Email: iaoshaughnessyFD@Qwest.net Website: www.iaoshaughnessyfdn.org

Interests: include Catholic agencies and churches

and support building/renovation Geographical area: national

Parker Foundation 500 Forest Avenue Richmond, VA 23229 Phone: (804) 285-5416 Fax: (804) 285-5450

Email: mmyers@chesapke.com Website: www.parkerfoundation.org

Interests: has supported renovation of Christian

churches

Geographical area: national

The Penates Foundation

1 Liberty Lane

Hampton, NH 03842-1819 Phone: (603) 926-5911

Fax:

Email: Website:

Interests: includes Christian agencies and

churches

Geographical area: national

Thomas J. Petters Family Foundation

4400 Baker Road

Minnetonka, MN 55343-8684

Phone: (952) 934-9918

Fax: Email: Website:

Interests: includes Catholic agencies and churches, support building/renovation

Geographical area: national

Kathryn & W. Harry Schwarzschild Fund

PO Box 1320

Richmond, VA 23218

Phone: Fax: Email: Website:

Interests: include Jewish agencies and temples Geographical area: primarily in Richmond, VA

Tom & Glory Sullivan Foundation, Inc.

905 Ponte Vedra Blvd.

Ponte Vedra Beach, FL 32082-3524

Phone:

Fax: (904) 273-7408 Email: tfps@comcast.net

Website:

Interests: includes building assistance for

Catholic agencies and churches Geographical area: international

The Titmus Foundation, Inc. 3516 Whippernock Farm Road Sutherland, VA 23885-8720 Phone: (804) 265-5834 Fax: (804) 265-5203

Email: tfound@aol.com

Website

Interests: includes Baptist and United Methodist

churches and building/renovation

Geographical area: primarily VA, some to NC,

disaster areas

Blanche M. Walsh Charity Trust 174 Central St., Suite 311

Lowell, MA 01852-1925

Phone: Fax: Email: Website:

Interests: Catholic agencies and churches

Geographical area: national

#### Other Resources

In addition to the grantor agencies above, religious organizations may get information and advice from the following organizations.

# Partners for Sacred Places

1700 Sansom Street, 10<sup>th</sup> Floor Philadelphia, PA 19103 Phone: (215) 567-3234

Fax: (215) 567-3235

Website: www.sacredplaces.org

This organization provides ideas and information for maintaining, rehabilitating, or improving accessibility or energy efficiency in old or historic religious properties, fundraising, developing partnerships, and more. It has a series of publications, hosts or participates in workshops and conferences around the country, provides training, and conducts advocacy work. It also maintains a online information center

## **National Trust for Historic Preservation**

1785 Massachusetts Avenue, N.W.,

Washington, D.C. 20036 Phone: (202) 588-6286 Fax: (202) 588-6223

Website: www.preservationnation.org

The National Trust for Historic Preservation offers guidance on the preservation of older and historic religious properties. The publications below are available individually for \$6.00 each or as a package of five for \$20.00. Postage and handling are free for orders under \$10.00. For orders \$10.01 to \$20.00 add \$3.00 for postage and handling. Order by number and title from the address above.

- 1) Strategies for the Stewardship and Active Use of Older and Historic Religious Properties (#2117)
- 2) Stained Glass in Houses of Worship (#2184)
- 3) Systems in Houses of Worship: A Guide to Heating, Cooling, Ventilation, Electrical and Lightning Protection Systems (#2164)
- 4) Conservation of Urban Religious Properties (#2147)
- 5) Preservation of Historic Burial Grounds (#2176)

#### **National Park Service**

Heritage Preservation Services National Park Service

Mailing address:

Heritage Preservation Services

National Park Service 1849 C Street, NW (2255)

Washington, DC 20240

Mailing address for express mail and non-postal deliveries

1201 "Eye" Street, NW (2255)

Washington, DC 20005 Phone: (202) 513-7270

Fax:

Email: NPS\_HPS-info@nps.gov

Website: <a href="http://www.nps.gov/history/hps/hps">http://www.nps.gov/history/hps/hps</a> contact.htm

# **General Fundraising Resources**

#### Websites

For additional ideas on fundraising for nonprofits and non-governmental organizations, see www.raise-funds.com.

## Print and/or Online

# The Chronicle of Philanthropy

1255 23<sup>rd</sup> St. NW, Suite 100 Washington, D.C. 20037

Phone: 466-1200

Fax:

Email: <a href="mailto:help@philanthropy.com">help@philanthropy.com</a>

Website: http://philanthropy.com/giving

The *Chronicle of Philanthropy* offers an online grant directory at <a href="http://philanthropy.com/grants/">http://philanthropy.com/grants/</a> by subscription.

# **The NonProfit Times**

201 Littleton Road, 2<sup>nd</sup> Floor Morris Plains, NJ 07950

Phone: (800) 535-8207 (subscriptions) or (973) 401-0202

Fax: (973) 401-0404

Email:

Website: www.nptimes.com

The NonProfit Times offers both a print magazine and eNewsletters. The NonProfit Times focuses on nonprofit management.

## **The Grantsmanship Center**

PO Box 17220

Los Angeles, CA 90017 Phone: (213) 482-9860 Fax: (213) 482-9863 Email: info@tgic.com Website: www.tgci.com

The Grantsmanship Center offers a quarterly magazine (the *Grantmanship Center Magazine*, formerly The *Whole Nonprofit Catalog*), hands-on workshops grant research and writing and earned income strategies, and bi-monthly podcasts on a variety of topics.